

**MARY CHIA HOLDINGS LIMITED**  
Company Registration No. 200907634N  
(Incorporated in the Republic of Singapore)  
(the "Company")

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**RECEIPT OF LISTING AND QUOTATION NOTICE FOR:**

- (A) **5,555,556 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF THE COMPANY TO BE ISSUED PURSUANT TO THE PROPOSED SUBSCRIPTION; AND**
- (B) **UP TO 10,154,853 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY TO BE ISSUED PURSUANT TO THE PROPOSED ACQUISITION**
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The board of directors (the "Board" or "Directors") of Mary Chia Holdings Limited (the "Company" and together with its subsidiaries, the "Group") refers to the Company's announcements dated 27 October 2020 in relation to the (i) the proposed subscription of 5,555,556 new ordinary shares in the capital of the Company ("Shares") by I Concept Global Growth Fund at an issue price of S\$0.144 per Share ("Proposed Subscription")("Subscription Announcement"); and (ii) the proposed acquisition by the Group of 80% of the issued share capital of 5 target companies in the Monsoon Hairdressing group from Lee Eng Tat ("Proposed Acquisition")("Acquisition Announcement"). Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in the Subscription Announcement or the Acquisition Announcement (as the case may be).

Further to the above announcements, the Board is pleased to announce that the Company has, on 11 November 2020, received the listing and quotation notice ("LQN") from the Singapore Exchange Securities Trading Limited ("SGX-ST") for the listing and quotation of (a) up to 5,555,556 Shares ("Subscription Shares") in relation to the Proposed Subscription; and (b) up to 10,154,853 Shares ("Consideration Shares") in relation to the Proposed Acquisition, in the capital of the Company subject to compliance with the listing requirements of the SGX-ST.

The LQN is not to be taken as an indication of the merits of the Consideration Shares, the Subscription Shares, the Proposed Acquisition, the Proposed Subscription, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) in relation to the Proposed Subscription and Proposed Acquisition as and when required.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Company's securities. When in doubt, shareholders and potential investors are advised to seek independent advice from their bankers, stockbrokers, solicitors or other professional advisers.

**BY ORDER OF THE BOARD**

Wendy Ho

Chief Executive Officer  
11 November 2020

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This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Charmian Lim (Tel: (65) 6232 3210), at 1 Robinson Road, #21- 00 AIA Tower, Singapore 048542.