General Announcement::Voluntary Conditional Cash Offer for CapitaMalls Asia Limited - Dealings Disclosure

Issuer & Securities

Issuer/ Manager	CAPITAMALLS ASIA LIMITED
Securities	CAPITAMALLS ASIA LIMITED - SG1Z05950543 - JS8

Announcement Details

Announcement Title	General Announcement
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Submitted By (Co./ Ind. Name)	Pankaj Goel
Designation	Managing Director
Description (Please provide a detailed description of the event in the box below)	Please see attached.

Attachments	Dealings_Disclosure_dtd_17_04_2014.pdf Total size =62K

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VOLUNTARY CONDITIONAL CASH OFFER

by

Credit Suisse (Singapore) Limited
(Incorporated in the Republic of Singapore)
(Company Registration No. 197702363D)

Morgan Stanley Asia (Singapore) Pte.
(Incorporated in the Republic of Singapore)
(Company Registration No. 199206298Z)

for and on behalf of

Sound Investment Holdings Pte. Ltd.
Regn No. 201410701H
(Incorporated in the Republic Singapore)

a wholly-owned subsidiary of

CAPITALAND LIMITED
Regn No.: 198900036N
(Incorporated in the Republic of Singapore)

for

CAPITAMALLS ASIA LIMITED
凱德商用產業有限公司*
(Singapore Company Registration Number: 200413169H)
(Incorporated in the Republic of Singapore with limited liability)
(Hong Kong Stock Code: 6813)
(Singapore Stock Code: JS8)

DEALING DISCLOSURE

1. Introduction

Reference is made to the voluntary conditional cash offer ("**Offer**") by Sound Investment Holdings Pte. Ltd. ("**Offeror**"), a wholly-owned subsidiary of CapitaLand Limited ("**CapitaLand**"), for all the remaining ordinary shares ("**Shares**") in the capital of CapitaMalls Asia Limited ("**CMA**"), CapitaLand's 65.3%-owned subsidiary, with a view to delist CMA, announced on 14 April 2014 ("**Offer Announcement**").

* For identification purposes only.

Unless otherwise defined, capitalised terms in this Announcement have the same meanings as defined in the Offer Announcement.

2. Dealings

Pursuant to Rule 12.1 of the Singapore Code on Take-overs and Mergers ("**Code**"), and based on information received by CapitaLand from Blackrock, Inc. ("**Blackrock**"), the Offeror reports the following dealings by Blackrock[1]:

Date of Dealing	Nature of Dealing	Number of Shares	Dealing Price
15 April 2014	Purchase	18,000	S$2.20
15 April 2014	Sale	35,000	S$2.19

Based on information received by CapitaLand from Blackrock, Blackrock holds 74,830,161 Shares after the dealings reported above, representing approximately 1.9% of the issued share capital of CMA[2].

3. Responsibility Statement

3.1 **Directors of Offeror**. The directors of the Offeror (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of the Offeror has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

3.2 **Directors of CapitaLand**. The directors of CapitaLand (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or publicly available sources, the sole responsibility of the directors of CapitaLand has been to ensure through reasonable enquiries that such information is accurately extracted from such sources or, as the case may be, reflected or reproduced in this Announcement.

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1 Blackrock is deemed under the Code to be an "associate" of the Offeror in relation to the Offer by virtue of the fact that Blackrock holds 5% or more of the CapitaLand shares in issue at the time of the relevant dealings. As such, the Code requires dealings by Blackrock in Shares during the Offer period to be disclosed.

2 Percentage of CMA shareholding is computed based on 3,897,695,302 Shares in issue.

Issued by
Credit Suisse (Singapore) Limited and Morgan Stanley Asia (Singapore) Pte.
For and on behalf of
Sound Investment Holdings Pte. Ltd.

17 April 2014
Singapore