



Fraser's Property Limited

Incorporated in Singapore
Company Registration No. 196300440G

PROPOSED CONDITIONAL VOLUNTARY TENDER OFFER BY FRASERS PROPERTY (THAILAND) PUBLIC COMPANY LIMITED ("FPT") – NOTICE OF EXTRAORDINARY GENERAL MEETING OF FPT

Fraser's Property Limited (the "**Company**") refers to its announcement on 25 February 2019 entitled "Proposed Conditional Voluntary Tender Offer By Fraser's Property (Thailand) Public Company Limited", wherein the Company had announced the conditional voluntary tender offer ("**VTO**") by FPT to acquire up to 100.0% of the issued securities of Golden Land Property Development Public Company Limited, and that the VTO would be subject to regulatory approvals and approval by minority shareholders at an extraordinary general meeting of FPT to be convened on or around 7 May 2019.

The Company wishes to announce that FPT today announced that its Extraordinary General Meeting of Shareholders No. 1/2019 will be held on Tuesday, 7 May 2019.

Further information can be found in FPT's notice of extraordinary general meeting which can be found at <https://www.set.or.th/set/newsdetails.do?newsId=15550261923340&language=en&country=US>. A copy of the independent financial adviser's opinion to the shareholders of FPT can also be found there.

The Company will make further announcements in due course when appropriate in the event that there are any material developments. In the meantime, shareholders are advised to refrain from taking any action which may be prejudicial to their interests and to exercise caution when dealing in the securities of the Company.

BY ORDER OF THE BOARD

Catherine Yeo
Company Secretary

12 April 2019