



**建業地產股份有限公司 \***  
**Central China Real Estate Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**REDEMPTION OF S\$175 MILLION 10.75% SENIOR NOTES DUE 2016**

Reference is made to the announcement of Central China Real Estate Limited (the “**Company**”) dated 12 April 2012 (the “**Announcement**”) in relation to the issuance of S\$175 million 10.75% senior notes due 2016 (the “**2016 Notes**”) of the Company. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed all outstanding 2016 Notes in full at maturity (the “**Redemption**”) on 18 April 2016 (the “**Maturity Date**”) at the redemption price (the “**Redemption Price**”) equal to 100% of the principal amount of the 2016 Notes, which is S\$175,000,000, and accrued and unpaid interest of S\$9,432,024 to (but not including), the Maturity Date. The Redemption Price paid by the Company on the Maturity Date is S\$184,432,024.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Upon completion of the Redemption, the 2016 Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board  
**Central China Real Estate Limited**  
**Wu Po Sum**  
*Chairman*

Hong Kong, 18 April 2016

*As at the date of this announcement, the Board comprises eight Directors, of which Mr. Wu Po Sum and Ms. Yan Yingchun are executive Directors, Mr. Lucas Ignatius Loh Jen Yuh, Mr. Puah Tze Shyang and Ms. Wu Wallis (alias Li Hua) are non-executive Directors, Mr. Cheung Shek Lun, Mr. Muk Kin Yau and Mr. Xin Luo Lin are independent non-executive Directors.*

*\* for identification purposes only*