

TA CORPORATION LTD.
(Incorporated in the Republic of Singapore)
(Company Registration No. 201105512R)

**TA CORPORATION LTD. SCRIP DIVIDEND SCHEME – ALLOTMENT
AND ISSUE OF NEW SHARES**

The Board of Directors (the “**Board**”) of TA Corporation Ltd. (the “**Company**”) refers to the announcements dated 28 January 2016, 10 April 2018, 8 May 2018 and 22 May 2018 (the “**Previous Announcements**”) in connection with its proposed scrip dividend scheme (the “**Proposed Scrip Dividend Scheme**”).

Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the Previous Announcements.

The Board is pleased to announce that 18,084,410 new ordinary shares (“**New Shares**”) have been allotted and issued at an issue price of S\$0.21 per New Share to eligible Shareholders who have elected to participate in the TA Corporation Ltd. Scrip Dividend Scheme, in respect of the first and final one-tier tax exempt dividend of 1 Singapore cent per ordinary share of the Company (the “**Dividend**”), which was approved by the Shareholders at the annual general meeting on 27 April 2018. The New Shares will rank *pari passu* in all respects with the existing shares.

Following the issue of the New Shares, the number of issued and paid-up shares (excluding treasury shares) of the Company has increased from 499,983,810 to 518,068,220 shares.

Eligible Shareholders who did not elect to participate in the TA Corporation Ltd. Scrip Dividend Scheme, or who had not properly completed and returned the Notices of Election to the Company or The Central Depository (Pte) Limited (“**CDP**”), as the case may be, by 5.00 p.m. on 5 June 2018, and Foreign Shareholders* who did not provide registered addresses in Singapore to the Company, c/o the Company’s Share Registrar, B.A.C.S Private Limited, at 8 Robinson Road, #03-00, ASO Building, Singapore 048544, or CDP, as the case may be, will receive all of their respective entitlements to the Dividend in cash on 26 June 2018.

The New Shares will be listed and quoted on the Mainboard on or about 27 June 2018, and trading of the New Shares will commence with effect from 9.00 a.m. on the same date.

** “Foreign Shareholders” means with respect to a Dividend to which the Scrip Dividend applies (“Qualifying Dividend”), Shareholders with registered mailing addresses outside Singapore and who have not provided to the Company or (as the case may be) CDP, not later than five (5) market days prior to the Books Closure Date for that Qualifying Dividend with addresses in Singapore for the service of notices and documents.*

BY ORDER OF THE BOARD
TA CORPORATION LTD

Yap Ming Choo
Company Secretary

Date: 21 June 2018