HOSEN GROUP LTD.
(Incorporated in the Republic of Singapore)
(Company Registration Number 200403029E)

RESULTS OF ANNUAL GENERAL MEETING

The Board of Directors (the "**Board**") of Hosen Group Ltd. (the "**Company**") is pleased to announce that at the Annual General Meeting of the Company held on 29 April 2015, Resolutions 1 to 8 relating to matters set out in the Notice of Annual General Meeting (the "**AGM**") dated 13 April 2015 (the "**Notice of AGM**") were duly passed by a show of hands and Resolution 9 relating to matter set out in the Notice of AGM was conducted by way of poll and was duly passed.

The following is the poll result in respect of the Ordinary Resolution 9 passed at the AGM of the Company which was confirmed by B.A.C.S. Private Limited, the Share Registrar of the Company, which also acted as scrutineers:

Ordinary Resolutions		FOR		AGAINST	
		No. of votes	Percentage over total votes exercised at AGM	No. of votes	Percentage over total votes exercised at AGM
9.	Renewal of Share Buy-Back Mandate	37,475,152	100%	0	0%

Mr Lim Hai Cheok, having being re-elected as a Director of the Company, remains as the Chairman and Chief Executive Officer of the Company.

Mr Lim Heng Seng, having being re-elected as a Director of the Company, remains as the Chairman of the Nominating Committee and a member of the Audit Committee and will be considered independent for the purposes of Rule 704(7) of the Singapore Exchange Securities Trading Limited Listing Manual Section B: Rules of Catalist.

By Order of the Board
Lim Hai Cheok
Chairman and Chief Executive Officer

29 April 2015

This announcement has been prepared by Hosen Group Ltd (the "**Company**") and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Thomas Lam, Associate Director, Continuing Sponsorship, at 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318, telephone (65) 6229 8088.