



CIMIC Group Limited
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10 December 2015

Singapore Exchange (SGX)
2 Shenton Way
19-00 SGX Centre 1
Singapore 068804

RE: NOTICE THAT OFFER FREED FROM DEFEATING CONDITIONS

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

JOHN EASY
Group General Counsel & Company Secretary

10 December 2015

ASX Market Announcements
Australian Securities Exchange Limited
Level 4
20 Bridge Street
SYDNEY NSW 2000

Devine Limited (Devine)
Level 1
KSD1, 485 Kingsford Smith Drive
HAMILTON QLD 4007

NOTICE THAT OFFER FREED FROM DEFEATING CONDITIONS UNDER SECTION 650F OF THE CORPORATIONS ACT 2001 (CTH)

This is a notice given by CIMIC Residential Investments Pty Ltd (ACN 124 839 069) (**CRI**) in relation to the offers dated 26 November 2015 made under its off-market takeover bid for all the ordinary shares in Devine that CRI does not already own (**Offer**), pursuant to its bidder's statement dated 12 November 2015 (**Bidder's Statement**).

In accordance with section 650F of the *Corporations Act 2001* (Cth), CRI gives notice that:

- (a) CRI has freed the Offer and any contract arising from the acceptance of the Offer from all conditions contained in section 9.8(a) of the Bidder's Statement; and
- (b) as at the date of this notice, so far as CRI knows, CRI's voting power in Devine is 51.30%.

DATED 10 December 2015

SIGNED for and on behalf of CIMIC Residential Investments Pty Ltd.



Angel Muriel
Director
CIMIC RESIDENTIAL INVESTMENTS
T 02 9925 6666