

Consolidated Summary Report <under Japanese GAAP>

for the three months ended June 30, 2014



July 31, 2014

Company name: Mitsubishi UFJ Financial Group, Inc. Stock exchange listings: Tokyo, Nagoya, New York
 Code number: 8306 URL <http://www.mufig.jp/>
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 Quarterly securities report issuing date: August 13, 2014 Dividend payment date: -
 Trading accounts: Established
 Supplemental information for quarterly financial statements: Available
 Quarterly investor meeting presentation: None

(Amounts of less than one million yen are rounded down.)

1. Consolidated Financial Data for the Three Months ended June 30, 2014

(1) Results of Operations (% represents the change from the same period in the previous fiscal year)

	Ordinary Income		Ordinary Profits		Net Income	
	million yen	%	million yen	%	million yen	%
Three months ended						
June 30, 2014	1,301,827	(1.2)	394,944	(6.1)	240,491	(5.8)
June 30, 2013	1,317,382	9.8	420,646	23.5	255,287	39.6

(*)Comprehensive income

June 30, 2014: 541,208 million yen, 103.8% ; June 30, 2013: 265,548 million yen, 7.1%

	Net Income per Common Stock	Diluted Net Income per Common Stock
	yen	yen
Three months ended		
June 30, 2014	16.98	16.89
June 30, 2013	18.03	17.96

(2) Financial Conditions

	Total Assets	Total Net Assets	Net Assets Attributable to MUFG Shareholders to Total Assets (*)
	million yen	million yen	%
As of			
June 30, 2014	259,395,183	14,774,122	4.9
March 31, 2014	258,131,946	15,112,895	5.1

(Reference) Shareholders' equity as of June 30, 2014: 12,762,263 million yen; March 31, 2014: 13,056,060 million yen

(*) "Net assets attributable to MUFG shareholders to total assets" is computed under the formula shown below

(Total net assets - Subscription rights to shares - Minority interests) / Total assets

2. Dividends on Common Stock

	Dividends per Share				
	1st quarter-end	2nd quarter-end	3rd quarter-end	Fiscal year-end	Total
	yen	yen	yen	yen	yen
Fiscal year ended March 31, 2014	-	7.00	-	9.00	16.00
ending March 31, 2015	-	-	-	-	-
ending March 31, 2015 (Forecast)	-	8.00	-	8.00	16.00

(*1) Revision of forecasts for dividends on the presentation date of this Consolidated Summary Report : None

(*2) The information in the above table is only for dividends on common stock. There is no schedule of dividend payment on classified stock (unlisted) issued by MUFG.

3. Earnings Target for the Fiscal Year ending March 31, 2015 (Consolidated)

MUFG has the target of 950.0 billion yen of consolidated net income for the fiscal year ending March 31, 2015. (There is no change to our earnings target released on May 14, 2014.)

MUFG is engaged in financial service businesses such as banking business, trust banking business, securities business and credit card/loan businesses. Because there are various uncertainties caused by economic situation, market environments and other factors in these businesses, MUFG discloses a target of its consolidated net income instead of a forecast of its performance.

※ Notes

(1) Changes in significant subsidiaries during the period: No

(2) Adoption of any particular accounting methods for quarterly consolidated financial statements: No

(3) Changes in accounting policies, changes in accounting estimates and restatements

(A) Changes in accounting policies due to revision of accounting standards: Yes

(B) Changes in accounting policies due to reasons other than (A): No

(C) Changes in accounting estimates: No

(D) Restatements: No

Note: For more details, please see “(1) Changes in Accounting Policies, Changes in Accounting Estimates and Restatements” in page 2 of Appendix.

(4) Number of common stocks outstanding at the end of the period

(A) Total stocks outstanding including treasury stocks:	June 30, 2014	14,166,017,820 shares
	March 31, 2014	14,164,026,420 shares
(B) Treasury stocks:	June 30, 2014	2,562,646 shares
	March 31, 2014	2,554,673 shares
(C) Average outstanding stocks:	Three months ended June 30, 2014	14,162,158,915 shares
	Three months ended June 30, 2013	14,155,716,167 shares

※ Disclosure regarding the execution of the quarterly review process

This “Consolidated Summary Report” (Quarterly “Tanshin”) is outside the scope of the external auditor’s quarterly review procedure which is required by “Financial Instruments and Exchange Act”. Therefore, the quarterly review process has not been completed as of this disclosure in the “Consolidated Summary Report”.

※ Notes for using forecasted information etc.

1. This financial summary report contains forward-looking statements regarding estimations, forecasts, targets and plans in relation to the results of operations, financial conditions and other overall management of the company and/or the group as a whole (the “forward-looking statements”). The forward-looking statements are made based upon, among other things, the company’s current estimations, perceptions and evaluations. In addition, in order for the company to adopt such estimations, forecasts, targets and plans regarding future events, certain assumptions have been made. Accordingly, due to various risks and uncertainties, the statements and assumptions are inherently not guarantees of future performance, may be considered differently from alternative perspectives and may result in material differences from the actual result. For the main factors that may affect the current forecasts, please see Consolidated Summary Report, Annual Securities Report, Disclosure Book, Annual Report, and other current disclosures that the company has announced.

2. The financial information included in this financial summary report is prepared and presented in accordance with accounting principles generally accepted in Japan (“Japanese GAAP”). Differences exist between Japanese GAAP and the accounting principles generally accepted in the United States (“U.S. GAAP”) in certain material respects. Such differences have resulted in the past, and are expected to continue to result for this period and future periods, in amounts for certain financial statement line items under U.S. GAAP to differ significantly from the amounts under Japanese GAAP. For example, differences in consolidation basis or accounting for business combinations, including but not limited to amortization and impairment of goodwill, could result in significant differences in our reported financial results between Japanese GAAP and U.S. GAAP. Readers should consult their own professional advisors for an understanding of the differences between Japanese GAAP and U.S. GAAP and how those differences might affect our reported financial results. To date, we have published U.S. GAAP financial results only on a semiannual and annual basis, and currently do not expect to publish U.S. GAAP financial results for the period reported in this financial summary report.

(Appendix)

Contents of Appendix

1. Information Regarding “Notes” in Consolidated Summary Report	2
(1) Changes in Accounting Policies, Changes in Accounting Estimates and Restatements	2
2. Consolidated Financial Statements	4
(1) Consolidated Balance Sheets	4
(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income	6
(3) Notes on Going-Concern Assumption	8
(4) Notes for Material Changes in Shareholders’ Equity	8
(5) Additional Information	8

Supplemental Information:

“Selected Financial Information under Japanese GAAP for the Three Months Ended June 30, 2014”

1. Information Regarding “Notes” in Consolidated Summary Report

(1) Changes in Accounting Policies, Changes in Accounting Estimates and Restatements

(Changes in Accounting Policies due to revision of Accounting Standards)

(Accounting Standards regarding Retirement Benefits)

The main clause of Article 35 of the “Accounting Standard for Retirement Benefits” (ASBJ Statement No. 26 issued on May 17, 2012, hereinafter “Retirement Benefits Accounting Standard”) and the main clause of Article 67 of the “Guidance on Accounting Standard for Retirement Benefits” (ASBJ Guidance No. 25 issued on May 17, 2012, hereinafter “Retirement Benefits Guidance”) were adopted from the first quarter ended June 30, 2014. Accordingly, the calculation methods of retirement benefit obligation and service cost were changed. Specifically, the method of determining the portion of projected benefit obligation attributed to periods was changed from the straight-line method to the benefit formula basis. In addition, the method of determining the discount rates applied in the calculation of projected benefit obligation was changed from the method using the number of years approximate to the employees’ average remaining service period to the method using the single weighted average discount rate that reflects the estimated period and amount of benefit payment in each period.

The Retirement Benefits Accounting Standard and other standards were applied in accordance with the transitional treatment set forth in Article 37 of the Retirement Benefits Accounting Standard, and the effect of the change in calculation methods of retirement benefit obligation and service cost were added to or deducted from retained earnings as of April 1, 2014.

As a result, net defined benefit asset decreased by ¥58,569 million, net defined benefit liability decreased by ¥1,594 million, and retained earnings decreased by ¥37,224 million as of April 1, 2014. In addition, both ordinary profits and income before income taxes and others for the three months ended June 30, 2014 increased by ¥410 million, respectively.

(Accounting Standards regarding Business Combinations)

As the “Revised Accounting Standard for Business Combinations (ASBJ Statement No. 21 issued on September 13, 2013, hereinafter “Business Combinations Accounting Standard”), “Revised Accounting Standard for Consolidated Financial Statements (ASBJ Statement No. 22 issued on September 13, 2013, hereinafter “Consolidation Accounting Standard”), “Revised Accounting Standard for Business Divestitures” (ASBJ Statement No. 7 issued on September 13, 2013, hereinafter “Business Divestitures Accounting Standard”) and other standards became applicable from the fiscal year beginning on or after April 1, 2014, these standards were adopted from the first quarter ended June 30, 2014 (with the exception of Article 39 of the Consolidation Accounting Standard). Accordingly, the accounting method was changed to record the difference arising from changes in equity in subsidiaries which MUFG continues to control as capital surplus,

and to record business acquisition costs as expenses for the fiscal year in which they occurred. In addition, regarding business combinations which became or will become effective on or after April 1, 2014, the accounting method was changed to retroactively reflect adjustments to the amount allocated to acquisition cost under provisional accounting treatment on the consolidated financial statements of the quarter in which the relevant business combinations became or will become effective.

The Business Combinations Accounting Standard and other standards were applied in accordance with the transitional treatment set forth in Article 58-2 (3) of the Business Combinations Accounting Standard, Article 44-5 (3) of the Consolidation Accounting Standard and Article 57-4 (3) of the Business Divestitures Accounting Standard. The cumulative effects arising from the retroactive application of these new accounting policies to all the previous fiscal years were added to or deducted from capital surplus and retained earnings as of April 1, 2014.

As a result, goodwill decreased by ¥266,925 million, capital surplus decreased by ¥346,454 million, and retained earnings increased by ¥95,134 million as of April 1, 2014. In addition, both ordinary profits and income before income taxes and others for the three months ended June 30, 2014 increased by ¥4,750 million, respectively.

2. Consolidated Financial Statements**(1) Consolidated Balance Sheets**

(in millions of yen)	As of March 31, 2014	As of June 30, 2014
Assets:		
Cash and due from banks	23,969,883	27,390,625
Call loans and bills bought	826,851	624,803
Receivables under resale agreements	7,237,125	6,971,171
Receivables under securities borrowing transactions	4,181,660	5,976,676
Monetary claims bought	3,972,145	4,128,766
Trading assets	19,055,354	18,354,943
Money held in trust	583,692	635,319
Securities	74,515,573	72,037,761
Loans and bills discounted	101,938,907	102,075,985
Foreign exchanges	2,040,406	2,068,176
Other assets	8,809,286	8,241,375
Tangible fixed assets	1,540,031	1,582,165
Intangible fixed assets	1,483,352	1,204,946
Net defined benefit assets	460,836	423,871
Deferred tax assets	130,654	85,731
Customers' liabilities for acceptances and guarantees	8,324,668	8,521,372
Allowance for credit losses	(938,483)	(928,509)
Total assets	258,131,946	259,395,183
Liabilities:		
Deposits	144,760,294	144,298,434
Negotiable certificates of deposit	15,548,170	15,304,561
Call money and bills sold	3,465,414	3,933,473
Payables under repurchase agreements	21,626,590	21,079,682
Payables under securities lending transactions	5,534,643	4,836,192
Commercial papers	1,473,631	1,570,504
Trading liabilities	13,964,961	13,105,328
Borrowed money	10,828,601	11,675,033
Foreign exchanges	1,109,198	1,579,983
Short-term bonds payable	435,808	493,013
Bonds payable	7,165,577	6,993,153
Due to trust accounts	1,945,151	1,853,827
Other liabilities	5,965,086	8,452,217
Reserve for bonuses	78,987	27,861
Reserve for bonuses to directors	627	73
Net defined benefit liabilities	51,651	50,126
Reserve for retirement benefits to directors	1,201	898
Reserve for loyalty award credits	13,541	13,884
Reserve for contingent losses	247,351	221,853
Reserves under special laws	2,853	3,053
Deferred tax liabilities	320,014	451,654
Deferred tax liabilities for land revaluation	155,026	154,875
Acceptances and guarantees	8,324,668	8,521,372
Total liabilities	243,019,051	244,621,060

(in millions of yen)	As of March 31, 2014	As of June 30, 2014
Net assets:		
Capital stock	2,140,488	2,140,921
Capital surplus	2,174,384	1,438,171
Retained earnings	7,033,125	7,195,082
Treasury stock	(1,699)	(1,703)
Total shareholders' equity	11,346,299	10,772,471
Net unrealized gains (losses) on other securities	1,218,397	1,541,808
Net deferred gains (losses) on hedging instruments	8,295	45,884
Land revaluation excess	157,776	157,776
Foreign currency translation adjustments	407,229	321,011
Remeasurements of defined benefit plans	(81,937)	(76,688)
Total accumulated other comprehensive income	1,709,760	1,989,791
Subscription rights to shares	8,732	8,079
Minority interests	2,048,101	2,003,780
Total net assets	15,112,895	14,774,122
Total liabilities and net assets	258,131,946	259,395,183

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

	For the three months ended June 30, 2013	For the three months ended June 30, 2014
(in millions of yen)		
Ordinary income	1,317,382	1,301,827
Interest income	558,555	633,171
Interest on loans and bills discounted	384,617	419,634
Interest and dividends on securities	128,000	131,928
Trust fees	24,935	24,844
Fees and commissions	318,034	331,310
Trading income	82,173	59,513
Other business income	233,104	143,362
Other ordinary income	100,577	109,624
Ordinary expenses	896,735	906,882
Interest expenses	117,204	142,470
Interest on deposits	46,805	65,749
Fees and commissions	47,238	46,746
Trading expenses	632	-
Other business expenses	102,793	35,536
General and administrative expenses	576,111	635,681
Other ordinary expenses	52,756	46,447
Ordinary profits	420,646	394,944
Extraordinary gains	1,374	221
Gains on disposition of fixed assets	1,374	221
Extraordinary losses	28,230	34,209
Losses on disposition of fixed assets	871	575
Losses on impairment of fixed assets	457	142
Provision for reserve for contingent liabilities from financial instruments transactions	193	199
Losses on change in equity	-	33,291
Settlement package	24,537	-
Losses on sales of equity securities of subsidiaries	2,170	-
Income before income taxes and others	393,790	360,957
Income taxes-current	98,062	81,210
Income taxes-deferred	(2,603)	16,496
Total taxes	95,459	97,707
Income before minority interests	298,331	263,250
Minority interests	43,043	22,759
Net income	255,287	240,491

Consolidated Statements of Comprehensive Income

	For the three months ended June 30, 2013	For the three months ended June 30, 2014
(in millions of yen)		
Income before minority interests	298,331	263,250
Other comprehensive income		
Net unrealized gains (losses) on other securities	(215,401)	317,124
Net deferred gains (losses) on hedging instruments	(44,884)	38,081
Land revaluation excess	(22)	-
Foreign currency translation adjustments	130,986	(61,769)
Pension liability adjustments of subsidiaries preparing financial statements under US GAAP	(3,797)	-
Remeasurements of defined benefit plans	-	4,911
Share of other comprehensive income of associates accounted for using equity method	100,335	(20,388)
Total other comprehensive income	(32,782)	277,958
Comprehensive income	265,548	541,208
(Comprehensive income attributable to)		
Comprehensive income attributable to owners of the parent	220,527	520,894
Comprehensive income attributable to minority interests	45,020	20,314

(3) Notes on Going-Concern Assumption

Not applicable

(4) Notes for Material Changes in Shareholders' Equity

The Retirement Benefits Accounting Standard, the Business Combinations Accounting Standard, and other standards were adopted from the first quarter ended June 30, 2014. As for the effects of these changes, please refer to "1. Information Regarding "Notes" in Consolidated Summary Report (1) Changes in Accounting Policies, Changes in Accounting Estimates and Restatements" on page 2.

(5) Additional Information

(Adoption of Consolidated Taxation System)

MUFG and some of its domestic consolidated subsidiaries adopted consolidated taxation system from the first quarter ended June 30, 2014.