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Prudential plc  
保誠有限公司\*

*(Incorporated and registered in England and Wales with limited liability under the number 01397169)  
(Stock Code: 2378)*

## OVERSEAS REGULATORY ANNOUNCEMENT

### PUBLICATION OF PROSPECTUS

The following prospectus was approved on 16 August 2022 by the Financial Conduct Authority and is available for viewing:

Prospectus dated 16 August 2022 (the “**Prospectus**”), relating to Prudential plc’s \$10,000,000,000 Medium Term Note Programme.

To view the full document, please paste the following URL into the address bar of your browser:  
<https://www.prudentialplc.com/investors/credit-investors>

A copy of the Prospectus will be submitted to the National Storage Mechanism.

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**About [Prudential plc](https://www.prudentialplc.com/)**

Prudential plc provides life and health insurance and asset management in Asia and Africa. The business helps people get the most out of life, by making healthcare affordable and accessible and by promoting financial inclusion. Prudential protects people’s wealth, helps them grow their assets, and empowers them to save for their goals. The business has more than 19 million life customers and is listed on stock exchanges in London (PRU), Hong Kong (2378), Singapore (K6S) and New York (PUK). Prudential is not affiliated in any manner with Prudential Financial, Inc. a company whose principal place of business is in the United States of America, nor with The Prudential Assurance Company Limited, a subsidiary of M&G plc, a company incorporated in the United Kingdom. <https://www.prudentialplc.com/>.

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The Prospectus does not constitute an offer of securities for sale in the United States. The securities described in this announcement have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, or under any relevant securities laws of any state of the United States of America and may not be offered, sold or delivered in the United States of America or to, or for the account of or benefit of, U.S. Persons, subject to certain limited exemptions.

LEI: 5493001Z3ZE83NGK8Y12

17 August 2022, London

As at the date of this announcement, the Board of Directors of Prudential plc comprises:

*Chair*

Shriti Vinodkant Vadera

*Executive Directors*

Mark Thomas FitzPatrick CA (*Group Chief Executive*) and Stuart James Turner FCA FCSI FRM

*Independent Non-executive Directors*

Jeremy David Bruce Anderson CBE, Chua Sock Koong, David John Alexander Law ACA, Ming Lu, Philip John Remnant CBE FCA, George David Sartorel, Thomas Ros Watjen, Jeanette Kai Yuan Wong and Yok Tak Amy Yip

*\* For identification purposes*