



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Acquisition of subsidiary

1. Taiko Fertiliser Sdn Bhd (Malaysian Subsidiary)

PGEO Group Sdn Bhd, a direct wholly-owned subsidiary of Wilmar, has acquired 100% of the shares of Taiko Fertiliser Sdn Bhd ("TFSB") from Taiko Marketing Sdn Bhd for a total cash consideration of RM9,691,258.05. TFSB has an issued and paid-up share capital of 26,000,000 ordinary shares of RM1.00 each. The purchase consideration was arrived at on a willing-buyer, willing-seller basis. The principal activities of TFSB are the manufacturing, trading and warehousing of fertilisers and other related products.

Cessation of subsidiaries

2. Indonesian subsidiaries

Further to the announcement dated 27 November 2014 on the commencement of members' voluntary liquidation of the following seven Indonesian subsidiaries of Wilmar, these subsidiaries have been dissolved and they ceased to be Wilmar subsidiaries in June 2015:

- (i) PT Alam Sawit Permai
- (ii) PT Bawak Sawit Tunas Belum
- (iii) PT Benua Alam Subur
- (iv) PT Bulau Sawit Bajenta
- (v) PT Eka Kaharap Itah
- (vi) PT Petak Malai Sawit Makmur
- (vii) PT Pukun Mandiri Lestari.

3. WCS Softech Consulting Pte. Ltd. (Singapore Subsidiary)

Further to the announcement on the commencement of member's voluntary liquidation of WCS Softech Consulting Pte. Ltd. ("WCS Softech") on 28 January 2015, WCS Softech has been liquidated and ceased to be a subsidiary of Wilmar in July 2015.

Issued by
WILMAR INTERNATIONAL LIMITED
1 September 2015