

1 May 2014

Singapore Exchange (SGX)
2 Shenton Way
#19-00 SGX Centre 1
Singapore 068804

Re: Leighton to build the North Luzon Expressway in the Philippines

Please find attached a copy of a media release to be issued today by Leighton Asia, a wholly owned subsidiary of Leighton Holdings Limited. Leighton Holdings Limited is the parent company of Leighton Finance (USA) Pty Ltd.

Yours faithfully
LEIGHTON HOLDINGS LIMITED

VANESSA REES
Group Company Secretary

Leighton to build Segment 10 of the North Luzon Expressway in the Philippines

1 May 2014

Leighton Asia, India and Offshore has secured an US\$201 million contract from Manila North Tollways Corporation (MNTC) to construct Segment 10 of the North Luzon Expressway in the Philippines.

The contract requires Leighton to construct 5.6 kilometres of elevated highway in northwest Metro Manila linking the MacArthur Highway in Valenzuela City and C3 Road in Caloocan City near the port area. The highway link, to be constructed over the land reserved for the existing Philippine National Railways (PNR) rail line, includes the construction of foundations, sub-structure and superstructure of the elevated highway, together with surfacing and coordination of the construction of the traffic management systems. It also includes the construction of the toll buildings and associated infrastructure.

Ian Edwards, Managing Director of Leighton Asia, India and Offshore said: "We are delighted to win yet another landmark project with MNTC. Leighton's track record for delivering large scale infrastructure in the Philippines includes the first NLEX section between 2003 and 2005 and Segment 8.1 in 2009. Repeating business with prestigious clients validates our reputation for consistently delivering quality projects."

Construction will commence in May this year with completion scheduled for May 2016.

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For further information, please contact:

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Leighton Holdings

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About the Leighton Asia, India and Offshore Group

The Leighton Asia, India and Offshore Group leverages comprehensive sector expertise and geographic diversity to deliver a full suite of construction, offshore and mining services as a leading international contractor in the Asia region. We possess a unique combination of local knowledge and extensive international experience, which allows us to develop competitive, innovative and practical solutions across Asia, India and the global offshore market.

Our ability to consistently deliver results to clients, shareholders and communities in our geographically vast and culturally diverse footprint is backed by our motivated, focused and performance-driven employees. We currently operate in Brunei, Cambodia, China, Guam, Hong Kong, India, Indonesia, Iraq, Laos, Macau, Malaysia, Mongolia, the Philippines, Singapore, Sri Lanka, Taiwan, Thailand and Vietnam. The Leighton Asia, India and Offshore Group is headquartered in Hong Kong.

For further information on the Leighton Asia, India and Offshore Group, please visit: www.laio.com