



VERTEX VENTURE HOLDINGS LTD (THE "ISSUER")

U.S.\$2,000,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME

- S\$450,000,000 3.30% NOTES DUE 2028

- **LODGEMENT OF PRELIMINARY PROSPECTUS BY VERTEX TECHNOLOGY ACQUISITION CORPORATION LTD, A SPECIAL PURPOSE ACQUISITION COMPANY SPONSORED BY THE ISSUER, WITH THE MONETARY AUTHORITY OF SINGAPORE**

Further to the announcement made on 24 December 2021, the board of directors of the Issuer (the "**Board**") wishes to announce that Vertex Technology Acquisition Corporation Ltd ("**VTAC**"), a special purpose acquisition company established by the Issuer, has lodged a preliminary prospectus in connection with a proposed offering (the "**Offering**") of units with the Monetary Authority of Singapore (the "**Authority**") on 6 January 2022 (the "**Preliminary Prospectus**").

VTAC is a Cayman Islands exempted company which has been incorporated to consummate an initial business combination, being an acquisition of an operating business or assets under Rule 210(11)(m)(iii) of the Listing Manual of Singapore Exchange Securities Trading Limited ("**SGX-ST**").

The prospectus in its final form (the "**Final Prospectus**") may be registered by the Authority between seven and 21 days from the date of lodgement of the Preliminary Prospectus with the Authority (the "**Exposure Period**"), unless the Authority extends the Exposure Period. The Offering will be made following the registration of, and pursuant to, the Final Prospectus. Anyone who wishes to acquire the units will need to make an application for the units in the manner set out in the Final Prospectus.

The units offered pursuant to the Offering (the "**Offering Units**") have not been, and will not be, registered under the U.S. Securities Act or the securities laws of any state of the United States and accordingly, they may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, the Offering Units are only being offered and sold outside the United States in offshore transactions as defined in, and in reliance on, Regulation S or pursuant to another exemption.

The Offering and listing of VTAC on SGX-ST are subject to and conditional upon, among others, prevailing market conditions, VTAC's compliance with the conditions stipulated within the eligibility-to-list letter issued by the SGX-ST and the underwriting agreement having been entered into and not having been terminated pursuant to its terms on or prior to the date of listing of VTAC on SGX-ST.

The Issuer will make further announcements as and when there are further material developments.



BY ORDER OF THE BOARD

VERTEX VENTURE HOLDINGS LTD

Chua Kee Lock

Director and Chief Executive Officer

6 January 2022

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN WHOLE OR IN PART, IN OR INTO THE UNITED STATES, PRC, JAPAN, CANADA, OR IN ANY OTHER JURISDICTION IN WHICH SUCH PUBLICATION OR DISTRIBUTION WOULD BE PROHIBITED BY APPLICABLE LAW.