

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**FINANCIAL HIGHLIGHTS**

	3Q2017 US\$'000	3Q2016 US\$'000	Change	9M2017 US\$'000	9M2016 US\$'000	Change
Revenue	11,128,915	11,084,342	0.4%	32,298,352	29,454,498	9.7%
Net Profit	370,030	392,195	-5.7%	791,789	411,473	92.4%
Core Net Profit	323,717	384,924	-15.9%	673,601	387,103	74.0%
EBITDA	752,676	798,700	-5.8%	1,751,336	1,398,764	25.2%
EPS - Basic (US cents per share)	5.9	6.2	-4.8%	12.5	6.5	92.3%
EPS - Fully diluted (US cents per share)	5.8	6.2	-6.5%	12.5	6.5	92.3%
				30.09.2017	31.12.2016	Change
Net Tangible Asset (US\$'000)				11,004,521	10,068,798	9.3%
Net Asset per share (US\$ per share)				2.43	2.29	6.1%
Net Tangible Asset per share (US\$ per share)				1.74	1.59	9.4%

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**1(a)(i) Consolidated Income Statement**

	Group			Group		
	Three months ended			Nine months ended		
	30.09.2017 US\$'000	30.09.2016 US\$'000	Change	30.09.2017 US\$'000	30.09.2016 US\$'000	Change
<b>Revenue</b>	11,128,915	11,084,342	0.4%	32,298,352	29,454,498	9.7%
Cost of sales	(10,111,828)	(9,942,935)	-1.7%	(29,778,895)	(26,867,735)	-10.8%
<b>Gross profit</b>	<b>1,017,087</b>	<b>1,141,407</b>	<b>-10.9%</b>	<b>2,519,457</b>	<b>2,586,763</b>	<b>-2.6%</b>
<b>Other items of income</b>						
Finance income	76,468	41,755	83.1%	173,944	145,228	19.8%
Other operating income	113,938	31,702	259.4%	310,707	92,617	235.5%
<b>Other items of expense</b>						
Selling and distribution expenses	(477,206)	(439,608)	-8.6%	(1,329,341)	(1,323,283)	-0.5%
Administrative expenses	(170,385)	(148,585)	-14.7%	(512,887)	(502,600)	-2.0%
Other operating expenses	(27,067)	(12,628)	-114.3%	(47,660)	(135,676)	64.9%
Finance costs	(117,380)	(83,029)	-41.4%	(310,152)	(262,767)	-18.0%
Non-operating items	51,071	7,435	586.9%	128,514	28,559	350.0%
Share of results of joint ventures	(6,531)	(2,488)	-162.5%	(8,346)	(11,241)	25.8%
Share of results of associates	57,810	31,066	86.1%	124,803	84,541	47.6%
<b>Profit before tax</b>	<b>517,805</b>	<b>567,027</b>	<b>-8.7%</b>	<b>1,049,039</b>	<b>702,141</b>	<b>49.4%</b>
Income tax expense	(120,327)	(149,845)	19.7%	(207,417)	(229,642)	9.7%
<b>Profit after tax</b>	<b>397,478</b>	<b>417,182</b>	<b>-4.7%</b>	<b>841,622</b>	<b>472,499</b>	<b>78.1%</b>

**Attributable to:**

Owners of the Company	370,030	392,195	-5.7%	791,789	411,473	92.4%
Non-controlling interests	27,448	24,987	9.8%	49,833	61,026	-18.3%
	397,478	417,182	-4.7%	841,622	472,499	78.1%

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(a)(ii) Consolidated Statement of Comprehensive Income**

	Group			Group		
	Three months ended			Nine months ended		
	30.09.2017 US\$'000	30.09.2016 US\$'000	Inc/(Dec) US\$'000	30.09.2017 US\$'000	30.09.2016 US\$'000	Inc/(Dec) US\$'000
<b>Profit after tax</b>	397,478	417,182	(19,704)	841,622	472,499	369,123
<b>Other comprehensive income</b>						
<b>- Items that may be reclassified subsequently to income statement</b>						
Foreign currency translation	142,856	(11,322)	154,178	385,596	(109,031)	494,627
Fair value adjustment on cash flow hedges	(32,830)	515	(33,345)	69,616	(33,859)	103,475
Fair value adjustment on available-for-sale financial assets	2,653	3,994	(1,341)	31,240	12,448	18,792
Total other comprehensive income, net of tax	112,679	(6,813)	119,492	486,452	(130,442)	616,894
<b>Total comprehensive income</b>	<b>510,157</b>	<b>410,369</b>	<b>99,788</b>	<b>1,328,074</b>	<b>342,057</b>	<b>986,017</b>

**Attributable to:**

Owners of the Company	465,983	388,943	77,040	1,253,180	294,067	959,113
Non-controlling interests	44,174	21,426	22,748	74,894	47,990	26,904
	510,157	410,369	99,788	1,328,074	342,057	986,017

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(b)(i) Balance Sheets**

	Group		Company	
	30.09.2017 US\$'000	31.12.2016 US\$'000	30.09.2017 US\$'000	31.12.2016 US\$'000
<b>ASSETS</b>				
<b>Non-current assets</b>				
Property, plant and equipment	8,616,044	8,297,098	2,370	2,389
Bearer plants	713,974	726,725	-	-
Intangible assets	4,383,563	4,365,736	-	-
Investment in subsidiaries	-	-	9,022,017	9,072,026
Investment in joint ventures	977,653	940,287	205,836	205,886
Investment in associates	2,113,322	1,963,123	40,444	40,444
Available-for-sale financial assets	786,223	700,705	-	-
Deferred tax assets	325,074	312,403	-	-
Derivative financial instruments	9,245	32,633	-	-
Other financial receivables	195,309	205,832	400,122	399,634
Other non-financial assets	52,170	52,262	-	-
	<b>18,172,577</b>	<b>17,596,804</b>	<b>9,670,789</b>	<b>9,720,379</b>
<b>Current assets</b>				
Inventories	6,703,503	7,022,310	-	-
Trade receivables	3,920,548	4,087,069	-	-
Other financial receivables	5,109,416	2,354,502	3,829,770	3,399,383
Other non-financial assets	1,151,876	1,201,458	2,556	342
Derivative financial instruments	455,836	546,885	-	-
Financial assets held for trading	380,825	316,632	-	-
Other bank deposits	1,762,863	2,721,885	-	-
Cash and bank balances	1,608,432	1,184,881	2,457	4,057
	<b>21,093,299</b>	<b>19,435,622</b>	<b>3,834,783</b>	<b>3,403,782</b>
<b>TOTAL ASSETS</b>	<b>39,265,876</b>	<b>37,032,426</b>	<b>13,505,572</b>	<b>13,124,161</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(b)(i) Balance Sheets (continued)**

	Group		Company	
	30.09.2017 US\$'000	31.12.2016 US\$'000	30.09.2017 US\$'000	31.12.2016 US\$'000
<b>EQUITY AND LIABILITIES</b>				
<b>Current liabilities</b>				
Trade payables	1,295,779	1,500,254	-	-
Other financial payables	1,362,950	1,348,963	2,709,431	2,084,329
Other non-financial liabilities	387,745	571,077	-	-
Derivative financial instruments	518,188	495,322	-	-
Loans and borrowings	15,484,554	12,689,019	-	169,212
Tax payables	158,178	118,511	-	-
	<b>19,207,394</b>	<b>16,723,146</b>	<b>2,709,431</b>	<b>2,253,541</b>
<b>NET CURRENT ASSETS</b>	<b>1,885,905</b>	<b>2,712,476</b>	<b>1,125,352</b>	<b>1,150,241</b>
<b>Non-current liabilities</b>				
Other financial payables	46,938	51,314	-	-
Other non-financial liabilities	139,704	118,185	-	-
Derivative financial instruments	32,919	107,133	-	-
Loans and borrowings	3,172,885	4,331,240	320,190	215,037
Deferred tax liabilities	297,071	322,443	-	-
	<b>3,689,517</b>	<b>4,930,315</b>	<b>320,190</b>	<b>215,037</b>
<b>TOTAL LIABILITIES</b>	<b>22,896,911</b>	<b>21,653,461</b>	<b>3,029,621</b>	<b>2,468,578</b>
<b>NET ASSETS</b>	<b>16,368,965</b>	<b>15,378,965</b>	<b>10,475,951</b>	<b>10,655,583</b>
<b>Equity attributable to owners of the Company</b>				
Share capital	8,458,995	8,458,995	8,895,134	8,895,134
Treasury shares	(157,993)	(175,312)	(157,993)	(175,312)
Retained earnings	9,725,770	9,260,680	1,530,242	1,735,452
Other reserves	(2,638,688)	(3,109,829)	208,568	200,309
	15,388,084	14,434,534	10,475,951	10,655,583
Non-controlling interests	980,881	944,431	-	-
<b>TOTAL EQUITY</b>	<b>16,368,965</b>	<b>15,378,965</b>	<b>10,475,951</b>	<b>10,655,583</b>
<b>TOTAL EQUITY AND LIABILITIES</b>	<b>39,265,876</b>	<b>37,032,426</b>	<b>13,505,572</b>	<b>13,124,161</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**1(b)(ii) Group's Borrowings and Debt Securities**

	Group		Group	
	30.09.2017		31.12.2016	
	Secured US\$'000	Unsecured US\$'000	Secured US\$'000	Unsecured US\$'000
<b>(a) Amount repayable in one year or less, or on demand</b>	1,091,134	14,393,420	969,599	11,719,420
<b>(b) Amount repayable after one year</b>	20,112	3,152,773	437,552	3,893,688
	<b>1,111,246</b>	<b>17,546,193</b>	<b>1,407,151</b>	<b>15,613,108</b>

**Details of any collateral**

A portion of the bank term loans and short term working capital loans is secured by a pledge over property, plant and equipment, bearer plants, fixed deposits and other deposits with financial institutions, trade receivables and corporate guarantees from the Company and certain subsidiaries.

The Group's bank loans and other bank deposits amounting to approximately US\$2,809,944,000 are disclosed off balance sheet as at 30 September 2017 as the Group has transferred substantially all the risks and rewards of the cash flows arising from the deposits and have also legally been released from the responsibility for the loans.

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(c) Consolidated Cash Flow Statement**

	Group		Group	
	Three months ended		Nine months ended	
	30.09.2017 US\$'000	30.09.2016 US\$'000	30.09.2017 US\$'000	30.09.2016 US\$'000
<b>Cash flows from operating activities</b>				
Profit before tax	517,805	567,027	1,049,039	702,141
<b>Adjustments for:</b>				
Depreciation of bearer plants	13,519	14,111	40,826	41,717
Depreciation of property, plant and equipment	174,152	170,303	506,098	519,857
Loss on disposal of investment in a joint venture	-	-	335	-
Gain on disposal/liquidation/dilution of interest in associates	(1,135)	-	(4,034)	-
Fair value gain arising from changes of interest in a joint venture resulting in change of control	-	-	(1,788)	-
Amortisation of intangible assets	298	126	883	457
Impairment on shareholder's loan to an associate	-	-	-	11,701
Loss/(gain) on disposal of property, plant and equipment	3,324	2,178	5,339	(1,691)
Loss/(gain) on disposal/liquidation of subsidiaries	30	(3,158)	(20)	(2,429)
Loss on disposal of available-for-sale financial assets	-	4,045	-	4,035
(Gain)/loss on disposal of financial assets held for trading	(2,054)	879	(2,523)	4,108
Grant of share options to employees	1,861	499	5,749	6,686
Net fair value loss/(gain) on derivative financial instruments	25,214	(158,935)	114,095	(30,908)
Net fair value gain on financial assets held for trading	(11,405)	(8,586)	(86,852)	(29,716)
Foreign exchange differences arising from translation	27,102	45,082	69,130	16,210
Interest expense	123,370	88,888	328,434	279,820
Interest income	(76,468)	(41,755)	(173,944)	(145,228)
Share of results of joint ventures	6,531	2,488	8,346	11,241
Share of results of associates	(57,810)	(31,066)	(124,803)	(84,541)
Operating cash flows before working capital changes	744,334	652,126	1,734,310	1,303,460
Changes in working capital:				
Decrease/(increase) in inventories	206,593	(117,599)	329,667	375,453
(Increase)/decrease in receivables and other assets	(10,936)	(109,231)	223,202	(198,764)
Increase/(decrease) in payables	296,573	232,220	(361,461)	48,442
Cash flows generated from operations	1,236,564	657,516	1,925,718	1,528,591
Interest paid	(103,616)	(78,067)	(297,684)	(267,840)
Interest received	56,157	32,164	137,656	203,084
Income taxes paid	(40,338)	(68,838)	(206,804)	(215,551)
<b>Net cash flows generated from operating activities</b>	<b>1,148,767</b>	<b>542,775</b>	<b>1,558,886</b>	<b>1,248,284</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(c) Consolidated Cash Flow Statement (continued)**

	Group		Group	
	Three months ended		Nine months ended	
	30.09.2017 US\$'000	30.09.2016 US\$'000	30.09.2017 US\$'000	30.09.2016 US\$'000
Net cash flow on acquisition of subsidiaries	-	251	(3,049)	251
Increase in plasma investments	(3,963)	(622)	(5,797)	(1,881)
Decrease/(increase) in financial assets held for trading	19,756	2,678	28,261	(4,887)
Increase in other non-financial assets	(9,329)	(3,897)	(3,999)	(5,328)
Payments for property, plant and equipment	(212,699)	(165,536)	(571,028)	(534,154)
Payments for bearer plants	(15,482)	(14,353)	(39,893)	(36,550)
Increase in available-for-sale financial assets	(27,386)	(56,899)	(41,328)	(69,764)
Payments for investment in a joint venture	(49,994)	(4,573)	(57,128)	(21,131)
Payments for investment in associates	(2,259)	(8,413)	(15,368)	(26,717)
Payments for intangible assets	-	(2,800)	(54)	(2,800)
Dividends received from joint ventures	3,805	-	9,055	8,995
Dividends received from associates	676	14,561	39,664	33,858
Proceeds from disposal of property, plant and equipment	9,199	6,125	23,404	68,310
Proceeds from disposal of interest in a joint venture	-	-	3,841	-
Proceeds from disposal/liquidation/dilution of interest in associates	1,874	-	9,043	228
Net cash flow from disposal/liquidation of subsidiaries	-	(326)	-	(428)
<b>Net cash flows used in investing activities</b>	<b>(285,802)</b>	<b>(233,804)</b>	<b>(624,376)</b>	<b>(591,998)</b>
<b>Cash flows from financing activities</b>				
Decrease in net amount due from related parties	1,401	85,348	906	133,875
Decrease/(increase) in net amount due from joint ventures	25,750	(12,932)	44,365	(10,543)
(Increase)/decrease in net amount due from associates	(6,082)	20,323	6,772	(29,045)
Increase/(decrease) in advances from non-controlling shareholders	19,808	41,095	(10,544)	45,326
Proceeds from/(repayments of) loans and borrowings	1,204,973	(10,768)	1,864,964	(3,749,577)
(Increase)/decrease in fixed deposits pledged with financial institutions for bank facilities	(162,592)	513,048	(90,030)	3,073,543
(Increase)/decrease in other financial receivables	(2,262,692)	(152,395)	(2,780,221)	1,412,625
Decrease/(increase) in other deposits with maturity more than 3 months	120,612	(340,366)	765,437	(751,456)
Interest paid	(6,709)	(7,190)	(20,848)	(20,581)
Payment for acquisition of additional interest in subsidiaries	(8,297)	(3)	(20,059)	(3)
Shares buy-back held as treasury shares	-	(9,371)	-	(9,371)
Dividends paid by the Company	(139,378)	(116,921)	(319,532)	(371,241)
Dividends paid to non-controlling shareholders by subsidiaries	(8,220)	(1,846)	(27,514)	(23,138)
Proceeds from reissuance of treasury shares by the Company	2,332	-	19,829	-
Proceeds from issue of shares by subsidiaries to non-controlling shareholders	963	299	3,453	3,652
<b>Net cash flows (used in)/generated from financing activities</b>	<b>(1,218,131)</b>	<b>8,321</b>	<b>(563,022)</b>	<b>(295,934)</b>
Net (decrease)/ increase in cash and cash equivalents	(355,166)	317,292	371,488	360,352
Cash and cash equivalents at the beginning of the financial period	1,794,379	1,069,491	1,067,725	1,026,431
<b>Cash and cash equivalents at the end of the financial period</b>	<b>1,439,213</b>	<b>1,386,783</b>	<b>1,439,213</b>	<b>1,386,783</b>
Represented by:				
Total cash and bank balances	3,371,295	3,827,786	3,371,295	3,827,786
Less: Fixed deposits pledged with financial institutions for bank facilities	(928,644)	(982,656)	(928,644)	(982,656)
Less: Other deposits with maturity more than 3 months	(834,219)	(1,258,962)	(834,219)	(1,258,962)
Bank overdrafts	(169,219)	(199,385)	(169,219)	(199,385)
<b>Total cash and cash equivalents</b>	<b>1,439,213</b>	<b>1,386,783</b>	<b>1,439,213</b>	<b>1,386,783</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(d)(i) Statements of Changes in Equity**

	Attributable to owners of the Company					Non-controlling interests	Equity total
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total		
	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000		
<b>For the period</b>							
<b>From 01.07.2017 to 30.09.2017</b>							
<b>Group</b>							
Opening balance at 1 July 2017	8,458,995	(160,314)	9,496,126	(2,734,529)	15,060,278	949,269	16,009,547
Profit for the period	-	-	370,030	-	370,030	27,448	397,478
Other comprehensive income	-	-	-	95,953	95,953	16,726	112,679
<b>Total comprehensive income</b>	-	-	370,030	95,953	465,983	44,174	510,157
Grant of equity-settled share options	-	-	-	1,861	1,861	-	1,861
Share capital contributed by non-controlling shareholders	-	-	-	-	-	963	963
Reissuance of treasury shares pursuant to exercise of share options	-	2,321	-	11	2,332	-	2,332
Dividends on ordinary shares	-	-	(139,378)	-	(139,378)	-	(139,378)
Dividends paid to non-controlling shareholders by subsidiaries	-	-	-	-	-	(8,220)	(8,220)
Net transfer to other reserves	-	-	(1,008)	1,008	-	-	-
<b>Total contributions by and distributions to owners</b>	-	2,321	(140,386)	2,880	(135,185)	(7,257)	(142,442)
Acquisition of additional interest in subsidiaries	-	-	-	(2,992)	(2,992)	(5,305)	(8,297)
<b>Total changes in ownership interests in subsidiaries</b>	-	-	-	(2,992)	(2,992)	(5,305)	(8,297)
<b>Closing balance at 30 September 2017</b>	<b>8,458,995</b>	<b>(157,993)</b>	<b>9,725,770</b>	<b>(2,638,688)</b>	<b>15,388,084</b>	<b>980,881</b>	<b>16,368,965</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(d)(i) Statements of Changes in Equity (continued)**

	Attributable to owners of the Company					Non-controlling interests	Equity total
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total		
For the period From 01.07.2016 to 30.09.2016	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000
<b>Group</b>							
Opening balance at 1 July 2016	8,458,995	(168,155)	8,450,861	(2,677,397)	14,064,304	915,545	14,979,849
Profit for the period	-	-	392,195	-	392,195	24,987	417,182
Other comprehensive income	-	-	-	(3,252)	(3,252)	(3,561)	(6,813)
<b>Total comprehensive income</b>	-	-	392,195	(3,252)	388,943	21,426	410,369
Grant of equity-settled share options	-	-	-	499	499	-	499
Share capital contributed by non-controlling shareholders	-	-	-	-	-	299	299
Acquisition of treasury shares	-	(9,371)	-	-	(9,371)	-	(9,371)
Dividends on ordinary shares	-	-	(116,921)	-	(116,921)	-	(116,921)
Dividends paid to non-controlling shareholders by subsidiaries	-	-	-	-	-	(1,846)	(1,846)
Net transfer to other reserves	-	-	(4)	4	-	-	-
<b>Total contributions by and distributions to owners</b>	-	(9,371)	(116,925)	503	(125,793)	(1,547)	(127,340)
Acquisition of subsidiaries	-	-	-	-	-	(1,846)	(1,846)
Acquisition of additional interest in a subsidiary	-	-	-	(25,499)	(25,499)	5,709	(19,790)
<b>Total changes in ownership interests in subsidiaries</b>	-	-	-	(25,499)	(25,499)	3,863	(21,636)
<b>Closing balance at 30 September 2016</b>	<b>8,458,995</b>	<b>(177,526)</b>	<b>8,726,131</b>	<b>(2,705,645)</b>	<b>14,301,955</b>	<b>939,287</b>	<b>15,241,242</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(d)(i) Statements of Changes in Equity (continued)**

	Attributable to owners of the Company				
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total
	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000
<b>For the period</b> <b>From 01.07.2017 to 30.09.2017</b>					
<b>Company</b>					
Opening balance at 1 July 2017	8,895,134	(160,314)	1,681,333	206,696	10,622,849
Loss for the period	-	-	(11,713)	-	(11,713)
<b>Total comprehensive income</b>	-	-	(11,713)	-	(11,713)
Grant of equity-settled share options	-	-	-	1,861	1,861
Reissuance of treasury shares pursuant to exercise of share options	-	2,321	-	11	2,332
Dividends on ordinary shares	-	-	(139,378)	-	(139,378)
<b>Total transactions with owners in their capacity as owners</b>	-	2,321	(139,378)	1,872	(135,185)
<b>Closing balance at 30 September 2017</b>	<b>8,895,134</b>	<b>(157,993)</b>	<b>1,530,242</b>	<b>208,568</b>	<b>10,475,951</b>

	Attributable to owners of the Company				
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total
	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000
<b>For the period</b> <b>From 01.07.2016 to 30.09.2016</b>					
<b>Company</b>					
Opening balance at 1 July 2016	8,895,134	(168,155)	1,918,895	198,980	10,844,854
Loss for the period	-	-	(5,556)	-	(5,556)
<b>Total comprehensive income</b>	-	-	(5,556)	-	(5,556)
Grant of equity-settled share options	-	-	-	499	499
Acquisition of treasury shares	-	(9,371)	-	-	(9,371)
Dividends on ordinary shares	-	-	(116,921)	-	(116,921)
<b>Total transactions with owners in their capacity as owners</b>	-	(9,371)	(116,921)	499	(125,793)
<b>Closing balance at 30 September 2016</b>	<b>8,895,134</b>	<b>(177,526)</b>	<b>1,796,418</b>	<b>199,479</b>	<b>10,713,505</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(d)(i) Statements of Changes in Equity (continued)**

	Attributable to owners of the Company					Non-controlling interests	Equity total
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total		
	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000		
<b>For the period</b>							
<b>From 01.01.2017 to 30.09.2017</b>							
<b>Group</b>							
Opening balance at 1 January 2017	8,458,995	(175,312)	9,260,680	(3,109,829)	14,434,534	944,431	15,378,965
Profit for the period	-	-	791,789	-	791,789	49,833	841,622
Other comprehensive income	-	-	-	461,391	461,391	25,061	486,452
<b>Total comprehensive income</b>	-	-	791,789	461,391	1,253,180	74,894	1,328,074
Grant of equity-settled share options	-	-	-	5,749	5,749	-	5,749
Share capital contributed by non-controlling shareholders	-	-	-	-	-	3,453	3,453
Reissuance of treasury shares pursuant to exercise of share options	-	17,319	-	2,510	19,829	-	19,829
Dividends on ordinary shares	-	-	(319,532)	-	(319,532)	-	(319,532)
Dividends paid to non-controlling shareholders by subsidiaries	-	-	-	-	-	(27,514)	(27,514)
Net transfer to other reserves	-	-	(7,167)	7,167	-	-	-
<b>Total contributions by and distributions to owners</b>	-	17,319	(326,699)	15,426	(293,954)	(24,061)	(318,015)
Acquisition of additional interest in subsidiaries	-	-	-	(5,676)	(5,676)	(14,383)	(20,059)
<b>Total changes in ownership interests in subsidiaries</b>	-	-	-	(5,676)	(5,676)	(14,383)	(20,059)
<b>Closing balance at 30 September 2017</b>	<b>8,458,995</b>	<b>(157,993)</b>	<b>9,725,770</b>	<b>(2,638,688)</b>	<b>15,388,084</b>	<b>980,881</b>	<b>16,368,965</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(d)(i) Statements of Changes in Equity (continued)**

	Attributable to owners of the Company					Non-controlling interests	Equity total
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total		
	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000		
<b>For the period</b>							
<b>From 01.01.2016 to 30.09.2016</b>							
<b>Group</b>							
Opening balance at 1 January 2016	8,458,995	(168,155)	8,687,003	(2,570,530)	14,407,313	906,936	15,314,249
Profit for the period	-	-	411,473	-	411,473	61,026	472,499
Other comprehensive income	-	-	-	(117,406)	(117,406)	(13,036)	(130,442)
<b>Total comprehensive income</b>	-	-	411,473	(117,406)	294,067	47,990	342,057
Grant of equity-settled share options	-	-	-	6,686	6,686	-	6,686
Share capital contributed by non-controlling shareholders	-	-	-	-	-	3,652	3,652
Acquisition of treasury shares	-	(9,371)	-	-	(9,371)	-	(9,371)
Dividends on ordinary shares	-	-	(371,241)	-	(371,241)	-	(371,241)
Dividends paid to non-controlling shareholders by subsidiaries	-	-	-	-	-	(23,138)	(23,138)
Net transfer to retained earnings	-	-	(1,104)	1,104	-	-	-
<b>Total contributions by and distributions to owners</b>	-	(9,371)	(372,345)	7,790	(373,926)	(19,486)	(393,412)
Acquisition of subsidiaries	-	-	-	-	-	(1,846)	(1,846)
Acquisition of additional interest in a subsidiary	-	-	-	(25,499)	(25,499)	5,709	(19,790)
Liquidation of a subsidiary	-	-	-	-	-	(16)	(16)
<b>Total changes in ownership interests in subsidiaries</b>	-	-	-	(25,499)	(25,499)	3,847	(21,652)
<b>Closing balance at 30 September 2016</b>	<b>8,458,995</b>	<b>(177,526)</b>	<b>8,726,131</b>	<b>(2,705,645)</b>	<b>14,301,955</b>	<b>939,287</b>	<b>15,241,242</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**1(d)(i) Statements of Changes in Equity (continued)**

	Attributable to owners of the Company				
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total
	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000
<b>For the period</b> <b>From 01.01.2017 to 30.09.2017</b>					
<b>Company</b>					
Opening balance at 1 January 2017	8,895,134	(175,312)	1,735,452	200,309	10,655,583
Profit for the period	-	-	114,322	-	114,322
<b>Total comprehensive income</b>	-	-	114,322	-	114,322
Grant of equity-settled share options	-	-	-	5,749	5,749
Reissuance of treasury shares pursuant to exercise of share options	-	17,319	-	2,510	19,829
Dividends on ordinary shares	-	-	(319,532)	-	(319,532)
<b>Total transactions with owners in their capacity as owners</b>	-	17,319	(319,532)	8,259	(293,954)
<b>Closing balance at 30 September 2017</b>	<b>8,895,134</b>	<b>(157,993)</b>	<b>1,530,242</b>	<b>208,568</b>	<b>10,475,951</b>

	Attributable to owners of the Company				
	Share capital	Treasury shares	Retained earnings	Other reserves	Equity attributable to owners of the Company, total
	US\$'000	US\$'000	US\$'000	US\$'000	US\$'000
<b>For the period</b> <b>From 01.01.2016 to 30.09.2016</b>					
<b>Company</b>					
Opening balance at 1 January 2016	8,895,134	(168,155)	2,075,667	192,793	10,995,439
Profit for the period	-	-	91,992	-	91,992
<b>Total comprehensive income</b>	-	-	91,992	-	91,992
Grant of equity-settled share options	-	-	-	6,686	6,686
Acquisition of treasury shares	-	(9,371)	-	-	(9,371)
Dividends on ordinary shares	-	-	(371,241)	-	(371,241)
<b>Total transactions with owners in their capacity as owners</b>	-	(9,371)	(371,241)	6,686	(373,926)
<b>Closing balance at 30 September 2016</b>	<b>8,895,134</b>	<b>(177,526)</b>	<b>1,796,418</b>	<b>199,479</b>	<b>10,713,505</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**1(d)(ii) Share Capital**

**Details of any changes in the Company's share capital arising from rights issue, bonus issue, share buy-backs, exercise of share options or warrants, conversion of other issues of equity securities, issue of shares for cash or as consideration for acquisition or for any other purpose since the end of the previous period reported on. State also the number of shares that may be issued on conversion of all the outstanding convertibles as at the end of the current financial period reported on and as at the end of the corresponding period of the immediately preceding financial year.**

	Number of shares	
	30.09.2017	30.09.2016
<b>Issued and fully paid ordinary shares</b>		
Balance at the beginning of the financial period	6,403,401,106	6,403,401,106
<b>Balance at the end of the financial period</b>	<b>6,403,401,106</b>	<b>6,403,401,106</b>
<b>Treasury shares</b>		
Balance at the beginning of the financial period	(86,561,600)	(83,413,700)
Shares buy-back held as treasury shares	-	(4,197,900)
Reissuance of treasury shares pursuant to exercise of share options	8,051,400	-
<b>Balance at the end of the financial period</b>	<b>(78,510,200)</b>	<b>(87,611,600)</b>
<b>Issued ordinary shares excluding treasury shares</b>	<b>6,324,890,906</b>	<b>6,315,789,506</b>
The number of shares that may be issued on exercise of share options outstanding at the end of the financial period	85,040,600	119,975,000

**1(d)(iii) The total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding financial year.**

The Company's total number of issued shares as at 30 September 2017 and 31 December 2016 were 6,403,401,106, of which 78,510,200 shares and 86,561,600 shares were held by the Company as treasury shares as at 30 September 2017 and 31 December 2016 respectively.

**1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.**

Please refer to item 1(d)(ii) above.

**2. Whether the figures have been audited or reviewed and in accordance with which auditing standard or practice.**

The financial statements presented above have not been audited or reviewed by the Company's auditors.

**3. Where the figures have been audited or reviewed, the auditors' report (including any qualifications or emphasis of a matter).**

Not applicable.

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

- 4. Whether the same accounting policies and methods of computation as in the issuer's most recently audited annual financial statements have been applied.**

The Group has applied the same accounting policies and methods of computation in the preparation of the consolidated financial statements for the current reporting period compared with the audited financial statements as at 31 December 2016 except for the adoption of new or revised FRS and INT FRS that are mandatory for financial years beginning on or after 1 January 2017. The adoption of these FRS and INT FRS has no significant impact on the Group's consolidated financial statements.

- 5. If there are any changes in the accounting policies and methods of computation, including any required by an accounting standard, what has changed, as well as the reasons for, and the effect of, the change.**

Please refer to item 4 above.

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**6. Earnings Per Ordinary Share (EPS)**

	<b>Group</b>		<b>Group</b>	
	<b>Three months ended</b>		<b>Nine months ended</b>	
	<b>30.09.2017</b>	<b>30.09.2016</b>	<b>30.09.2017</b>	<b>30.09.2016</b>
(a) Based on weighted average number of shares (US cents per share)	5.9	6.2	12.5	6.5
(b) Based on fully diluted basis (US cents per share)	5.8	6.2	12.5	6.5
Weighted average number of shares applicable to basic earnings per share ('000)	6,324,301	6,316,923	6,320,395	6,318,958
Weighted average number of shares based on fully diluted basis ('000)	6,325,934	6,316,923	6,326,250	6,318,958

**7. Net Asset Value Per Ordinary Share (NAV)**

	<b>Group</b>		<b>Company</b>	
	<b>30.09.2017</b>	<b>31.12.2016</b>	<b>30.09.2017</b>	<b>31.12.2016</b>
Net asset value per ordinary share based on issued share capital as at end of the period (US cents per share)	243.3	228.5	165.6	168.7

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**8. Review of Group Performance**

**Overview**

The Group recorded core net profit of US\$323.7 million in 3Q2017 (3Q2016: US\$384.9 million). Good performance in Oilseeds and Grains segment and strong contributions from associates were outweighed by weaker results in both Tropical Oils and Sugar segments. The challenging operating conditions for Tropical Oils in 2Q2017 continued into the current quarter, affecting downstream margins and performance for the segment. In addition, weaker sales volume from the Sugar milling business resulted in lower profit reported for the quarter. Higher dividend income from the Group's investment portfolio boosted non-operating gains, leading to lower reduction in net profit to US\$370.0 million (3Q2016: US\$392.2 million).

Together with the strong set of results in 1H2017, the Group reported an increase in core net profit by 74.0% to US\$673.6 million (9M2016: US\$387.1 million) and net profit of US\$791.8 million for 9M2017 (9M2016: US\$411.5 million).

**Revenue and Cost of Sales**

Revenue improved marginally to US\$11.1 billion in 3Q2017 (3Q2016: US\$11.1 billion), supported by increased sales from the Oilseeds and Grains businesses. Aided by the higher revenue reported in 1H2017, overall revenue for 9M2017 increased by 9.7% to US\$32.3 billion (9M2016: US\$29.5 billion). Correspondingly, cost of sales increased 1.7% to US\$10.1 billion in 3Q2017 (3Q2016: US\$9.9 billion) and increased 10.8% to US\$29.8 billion in 9M2017 (9M2016: US\$26.9 billion).

**Finance Income**

**Finance Costs**

	<b>3Q2017</b>	<b>3Q2016</b>	<b>9M2017</b>	<b>9M2016</b>
	US\$ million	US\$ million	US\$ million	US\$ million
Finance income	76.5	41.8	173.9	145.2
Finance costs	(117.4)	(83.0)	(310.2)	(262.8)

Higher average deposits and effective interest rates during the quarter led finance income to increase by 83.1% to US\$76.5 million in 3Q2017 (3Q2016: US\$41.8 million). In line with the increase in average deposits placed, average gross borrowings for the quarter increased, resulting in higher finance cost of US\$117.4 million (3Q2016: US\$83.0 million).

For 9M2017, finance income increased by 19.8% to US\$173.9 million (9M2016: US\$145.2 million) and finance cost increased by 18.0% to US\$310.2 million (9M2016: US\$262.8 million).

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**Other Operating Items – Net**

	<b>3Q2017</b>	<b>3Q2016</b>	<b>9M2017</b>	<b>9M2016</b>
	US\$ million	US\$ million	US\$ million	US\$ million
Other operating income	113.9	31.7	310.7	92.6
Other operating expenses	(27.1)	(12.6)	(47.7)	(135.7)
Other operating items – net	86.8	19.1	263.0	(43.1)

Net gain on other operating items increased to US\$86.8 million in 3Q2017 (3Q2016: US\$19.1 million gain) mainly due to foreign exchange gains arising from revaluation of the Group's financial assets and liabilities. Together with favourable foreign exchange gains recorded in 1H2017, net other operating items improved to US\$263.0 million in 9M2017 (9M2016: US\$43.1 million loss).

Taking into account foreign exchange losses arising from the forward exchange instruments entered into for hedging purposes under Cost of Sales, the Group recorded a net foreign exchange loss of US\$24.1 million in 3Q2017 (3Q2016: US\$12.1 million loss) and net foreign exchange gain of US\$5.8 million in 9M2017 (9M2016: US\$1.4 million gain).

**Selling and Distribution Expenses**

Selling and distribution expenses increased by 8.6% to US\$477.2 million in 3Q2017 (3Q2016: US\$439.6 million) due to higher export sales made during the quarter, resulting in higher export duties incurred by the Group.

For 9M2017, selling and distribution expenses increased marginally by 0.5% to US\$1.3 billion (9M2016: US\$1.3 billion) mainly due to higher export duties incurred during the period, partially offset by lower advertising and promotional activities as a result of the early Chinese Spring Festival in 2017.

**Administrative Expenses**

Administrative expenses, comprising mainly personnel costs, increased 14.7% to US\$170.4 million in 3Q2017 (3Q2016: US\$148.6 million) and 2.0% to US\$512.9 million in 9M2017 (9M2016: US\$502.6 million).

**Non-operating Items**

In line with higher dividend income received from the Group's investment portfolio, gains in non-operating items soared to US\$51.1 million in 3Q2017 (3Q2016: US\$7.4 million). Together with the gains arising from the Group's investment securities during the first half of the year, overall non-operating gains was US\$128.5 million for 9M2017 (9M2016: US\$28.6 million).

**Share of Results of Joint Ventures & Associates**

The Group recorded positive contributions of US\$51.3 million for the quarter (3Q2016: US\$28.6 million), mainly from its India, Eastern Europe and Morocco associates. Supported by the good results in 1H2017, share of profits for 9M2017 increased by 58.9% to US\$116.5 million (9M2016: US\$73.3 million).

**Income Tax Expense**

The Group recorded a lower effective tax rate of 25.8% for 3Q2017 (3Q2016: 27.8%) due to higher profit contributions from subsidiaries in lower tax jurisdictions. Effective tax rate for 9M2017 was 22.2% (9M2016: 36.5%).

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**Group Financial Performance by Business Segment**
**Sales Volume of Key Segments**

	Sales Volume			Sales Volume		
	3Q2017	3Q2016	Inc/(Dec)	9M2017	9M2016	Inc/(Dec)
	MT'000	MT'000	%	MT'000	MT'000	%
<b>Tropical Oils #</b>						
- Manufacturing & Merchandising	5,749	5,919	-2.9%	17,149	17,257	-0.6%
<b>Oilseeds and Grains</b>						
- Manufacturing	7,626	6,518	17.0%	20,024	17,923	11.7%
- Consumer Products	1,534	1,384	10.8%	4,075	4,121	-1.1%
<b>Sugar</b>						
- Milling	916	1,213	-24.5%	1,144	1,489	-23.2%
- Merchandising, Refining and Consumer Products	2,145	2,884	-25.6%	7,542	7,047	7.0%

# Tropical Oils exclude plantation volume.

**Three Months Ended 30 September**

Revenue	3Q2017	3Q2016	Variance	
	US\$'000	US\$'000	US\$'000	%
<b>Tropical Oils</b>				
- Plantation	14,025	18,561	(4,536)	-24.4%
- Manufacturing & Merchandising	4,296,199	4,360,502	(64,303)	-1.5%
<b>Oilseeds and Grains</b>				
- Manufacturing	3,719,079	3,112,584	606,495	19.5%
- Consumer Products	1,818,676	1,627,006	191,670	11.8%
<b>Sugar</b>				
- Milling	262,360	413,698	(151,338)	-36.6%
- Merchandising, Refining and Consumer Products	775,729	1,331,132	(555,403)	-41.7%
Others	527,323	480,891	46,432	9.7%
Eliminations	(284,476)	(260,032)	(24,444)	-9.4%
<b>Total revenue</b>	<b>11,128,915</b>	<b>11,084,342</b>	<b>44,573</b>	<b>0.4%</b>

**Nine Months Ended 30 September**

Revenue	9M2017	9M2016	Variance	
	US\$'000	US\$'000	US\$'000	%
<b>Tropical Oils</b>				
- Plantation	43,269	42,697	572	1.3%
- Manufacturing & Merchandising	13,374,429	12,010,636	1,363,793	11.4%
<b>Oilseeds and Grains</b>				
- Manufacturing	9,650,099	8,350,056	1,300,043	15.6%
- Consumer Products	4,696,707	4,845,708	(149,001)	-3.1%
<b>Sugar</b>				
- Milling	338,250	501,873	(163,623)	-32.6%
- Merchandising, Refining and Consumer Products	3,536,192	3,051,471	484,721	15.9%
Others	1,514,735	1,355,185	159,550	11.8%
Eliminations	(855,329)	(703,128)	(152,201)	-21.6%
<b>Total revenue</b>	<b>32,298,352</b>	<b>29,454,498</b>	<b>2,843,854</b>	<b>9.7%</b>

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**
**Three Months Ended 30 September**

Profit before tax	3Q2017	3Q2016	Variance	
	US\$'000	US\$'000	US\$'000	%
Tropical Oils	83,087	169,287	(86,200)	-50.9%
Oilseeds and Grains	253,657	248,132	5,525	2.2%
Sugar	75,215	86,354	(11,139)	-12.9%
Others	56,428	35,175	21,253	60.4%
Share of results of joint ventures	(6,531)	(2,488)	(4,043)	-162.5%
Share of results of associates	57,810	31,066	26,744	86.1%
Unallocated expenses #	(1,861)	(499)	(1,362)	-272.9%
<b>Total profit before tax</b>	<b>517,805</b>	<b>567,027</b>	<b>(49,222)</b>	<b>-8.7%</b>

**Nine Months Ended 30 September**

Profit before tax	9M2017	9M2016	Variance	
	US\$'000	US\$'000	US\$'000	%
Tropical Oils	321,210	504,955	(183,745)	-36.4%
Oilseeds and Grains	528,482	73,159	455,323	622.4%
Sugar	(66,056)	(10,529)	(55,527)	-527.4%
Others	154,695	67,942	86,753	127.7%
Share of results of joint ventures	(8,346)	(11,241)	2,895	25.8%
Share of results of associates	124,803	84,541	40,262	47.6%
Unallocated expenses #	(5,749)	(6,686)	937	14.0%
<b>Total profit before tax</b>	<b>1,049,039</b>	<b>702,141</b>	<b>346,898</b>	<b>49.4%</b>

# Unallocated expenses refer to expenses in relation to the grant of share options to employees.

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017*****Tropical Oils (Plantation, Manufacturing and Merchandising)***

Plantation production yield and volume improved during the quarter, but lower processing margins affected the overall performance of the segment. Profit before tax decreased by 50.9% in 3Q2017 to US\$83.1 million (3Q2016: US\$169.3 million) and 36.4% in 9M2017 to US\$321.2 million (9M2016: US\$505.0 million), on the back of lower downstream margins.

Production yield improved 12.5% to 5.2 MT per hectare in 3Q2017 (3Q2016: 4.7 MT per hectare) and 16.6% to 15.0 MT per hectare in 9M2017 (9M2016: 12.9 MT per hectare). This resulted in an increase in total fresh fruit bunches production to 1,032,124 MT for 3Q2017 (3Q2016: 924,912 MT) and 3,002,370 MT for 9M2017 (9M2016: 2,610,484 MT).

Volume for Tropical Oils (Manufacturing & Merchandising) decreased by 2.9% to 5.7 million MT in 3Q2017 (3Q2016: 5.9 million MT) and 0.6% to 17.1 million MT in 9M2017 (9M2016: 17.3 million MT). The decrease in volume was mainly due to lower biodiesel quota awarded in Indonesia. While this led to a decrease in revenue by 1.5% in 3Q2017 to US\$4.3 billion (3Q2016: US\$4.4 billion), higher CPO prices in 1Q2017 increased revenue by 11.4% to US\$13.4 billion in 9M2017 (9M2016: US\$12.0 billion).

***Oilseeds and Grains (Manufacturing and Consumer Products)***

Profit before tax improved to US\$253.7 million (3Q2016: US\$248.1 million) owing to higher crush volume and good crush margins. The robust performance in 3Q2017, together with the good performance in 1H2017, enabled profit before tax to soar to US\$528.5 million for 9M2017 (9M2016: US\$73.2 million).

Overall sales volume increased by 1.3 million MT to 9.2 million MT in 3Q2017 (3Q2016: 7.9 million MT) and increased by 2.1 million MT to 24.1 million MT in 9M2017 (9M2016: 22.0 million MT).

***Sugar (Milling, Merchandising, Refining and Consumer Products)***

The segment recorded a lower profit before tax of US\$75.2 million in 3Q2017 (3Q2016: US\$86.4 million) due to timing effect from the new Sugar marketing program in Australia. Under the program, certain proportion of sugar produced would only be sold in the subsequent quarters. This was partly mitigated by better performance in the merchandising business. With the seasonal losses and weaker contributions from merchandising business in the first half of the year, the segment recorded an overall loss before tax of US\$66.1 million in 9M2017 (9M2016: US\$10.5 million loss).

Sales volume for the segment decreased 1.0 million MT to 3.1 million MT in 3Q2017 (3Q2016: 4.1 million MT) from lower milling and merchandising activities during the quarter. With the higher merchandising activities in 1H2017, overall sales volume for the segment increased marginally by 1.8% to 8.7 million MT in 9M2017 (9M2016: 8.5 million MT). Correspondingly, revenue for 3Q2017 decreased to US\$1.0 billion (3Q2016: US\$1.7 billion) while revenue for 9M2017 increased to US\$3.9 billion (9M2016: US\$3.6 billion).

***Others***

The segment recorded profit before tax of US\$56.4 million and US\$154.7 million in 3Q2017 and 9M2017 respectively, mainly attributable to higher dividend income received from the Group's investments portfolio and gains from investment securities in 3Q2017, and from the Shipping and Fertiliser businesses.

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

***Review of Balance Sheet and Cash Flows***

Inventories reduced to US\$6.7 billion in 9M2017 (FY2016: US\$7.0 billion), reflecting lower stockpile following the end of the festive season, particularly in China. Average turnover days remained comparable at 66 days for 9M2017 (9M2016: 66 days).

Trade receivables decreased by US\$166.5 million to US\$3.9 billion in 9M2017 due to timing of sales. Average turnover days remained comparable at 34 days in 9M2017 (9M2016: 33 days).

Trade payables decreased by US\$204.5 million to US\$1.3 billion in 9M2017 due to timing of purchases. Average turnover days remained comparable at 12 days in 9M2017 (9M2016: 13 days).

Other financial receivables (non-current and current) increased by US\$2.7 billion to US\$5.3 billion mainly due to higher other deposits and financial products placed with financial institutions. The strong operating cash flow generated, on the back of good performance in 9M2017, has resulted in the decrease in net loans and borrowings (net of other bank deposits, cash and bank balances and financial products with financial institutions – current) by US\$630.5 million to US\$11.1 billion. Correspondingly, net gearing ratio improved to 0.72x in 9M2017 (FY2016: 0.81x).

During the period, the Group's net cash inflow from operating activities increased by 24.9% to US\$1.6 billion resulting in strong free cash flow of US\$1.2 billion (9M2016: US\$910.1 million). Capital expenditures for the period (including advances paid) was higher at US\$610.9 million (9M2016: US\$570.7 million) while US\$95.6 million (9M2016: US\$47.6 million) was used for the acquisition of subsidiaries, joint ventures and associates. Together with dividend distribution of US\$319.5 million and the decrease in net debt of US\$630.5 million, the Group recorded a cash inflow of US\$371.5 million as at 30 September 2017.

*Note : Turnover days are calculated by averaging the monthly turnover days to better reflect the true turnover period in view of the seasonality of the Group's business. Monthly turnover days are computed using revenue and cost of sales for the month.*

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**9. Where a forecast, or a prospect statement, has been previously disclosed to shareholders, any variance between it and the actual results.**

No forecast was previously disclosed by the Group.

**10. Prospects**

We expect the good performance in Oilseeds and Grains segment to continue into the fourth quarter, with crush margins and volume anticipated to remain positive. Performance of the other major business segments is expected to be satisfactory.

With good economic performance in key Asian countries, we remain optimistic about the future of Asia. We will continue with our expansion plans, especially in Oilseeds and Grains including Consumer Products.

**11. Dividend**

(a) Whether an interim (final) ordinary dividend has been declared (recommended) for the current financial period reported on?

None.

(b) Whether the dividend is before tax, net of tax or tax exempt? If before tax or net of tax, state the tax rate and the country where the dividend is derived. (If the dividend is not taxable in the hands of shareholders, this must be stated)

Not applicable.

(c) Date Payable

Not applicable.

**12. If no dividend has been declared or recommended, a statement to that effect.**

No dividend has been declared for the quarter ended 30 September 2017.

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**13. Interested Person Transactions**

Name of Interested Person	Aggregate value of all Interested Person Transactions during the period under review (excluding transactions less than SGD100,000 and transactions conducted under shareholders' mandate pursuant to Rule 920)	Aggregate value of all Interested Person Transactions conducted under shareholders' mandate pursuant to Rule 920 (excluding transactions less than SGD100,000)
	3Q 2017 US\$'000	3Q 2017 US\$'000
Archer Daniels Midland Group	NIL	461,913
Pua Seck Guan	NIL	NIL
Associates of Kuok Khoon Hong & Martua Sitorus	NIL	6,680
Associates of Kuok Khoon Ean & Kuok Khoon Hua#	306	29,148
Martua Sitorus' Associates	NIL	72,665
Kuok Khoon Hong's Associates	106	338
PPB Group Bhd	21,438	NIL
Kuok Brothers Sdn Bhd	NIL	NIL

*# The IP associates for Mr Kuok Khoon Ean and Mr Kuok Khoon Hua are substantially the same, and are not disclosed separately to avoid duplication.*

**14. Confirmation pursuant to Rule 720 (1) of the SGX-ST Listing Manual.**

The Company confirms that it has procured undertakings from all its Directors and Executive Officers (in the format set out in Appendix 7H) pursuant to Rule 720 (1) of the SGX-ST Listing Manual.

BY ORDER OF THE BOARD

.....  
 KUOK KHOON HONG  
 Chairman and  
 Chief Executive Officer

13 November 2017

**Unaudited Financial Statements for the Third Quarter ended 30 September 2017**

**CONFIRMATION BY THE BOARD**

We, Kuok Khoon Hong and Pua Seck Guan, being two of the directors of Wilmar International Limited (“the Company”), do hereby confirm on behalf of the directors of the Company that, to the best of their knowledge, nothing has come to the attention of the board of directors of the Company which may render the third quarter ended 30 September 2017 financial results to be false or misleading in any material respect.

On behalf of the Board,

.....  
KUOK KHOON HONG  
Chairman and  
Chief Executive Officer

.....  
PUA SECK GUAN  
Chief Operating Officer

13 November 2017