

AA GROUP HOLDINGS LTD.

(Company Registration No.: 200412064D)

CHANGE OF THE CHAIRMAN OF THE AUDIT COMMITTEE

The Board of Directors (the “**Board**”) of AA Group Holdings Ltd (the “**Company**”) wishes to announce the following changes to the Audit Committee of Company (“**Audit Committee**”) which takes effect from today, 14 August 2014:

1. Mr Loo Choon Chiaw, the existing Lead Independent Director, has relinquished his position as the Chairman of the Audit Committee but will remain as the Lead Independent Director and a member of the Audit Committee; and
2. Mr Tan Kuang Hui, an existing Independent Director and a member of the Audit Committee, has been appointed as the Chairman of the Audit Committee.

Following the aforesaid changes, the composition of the Audit Committee will be as follow:

Mr Tan Kuang Hui, Chairman
Mr Loo Choon Chiaw, member
Mr Phuah Lian Heng, member

The composition of the Company’s Nominating Committee and Remuneration Committee remains unchanged.

By order of the Board

AA Group Holdings Ltd.
Hsieh, Kuo-Chuan @ Jaimes Hsieh
Executive Chairman
14 August 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s sponsor, CIMB Bank Berhad, Singapore Branch (“**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Lim Hoon Khat, Associate Director, Corporate Finance, CIMB Bank Berhad, Singapore Branch at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone: + 65 6337 5115.