

THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT SECURITIES. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE THE TRANSMITTAL TO BENEFICIAL OWNERS OF THE SECURITIES IN A TIMELY MANNER.



NOTICE TO NOTEHOLDERS

Golden Legacy Pte Ltd
(the “Company”)

US\$150,000,000 6.875% Senior Notes due 2024 issued by Golden Legacy Pte Ltd and unconditionally and irrevocably guaranteed by PT Sri Rejeki Isman Tbk

CUSIP Number: 38109KAC9 / Y2749KAC4

ISIN: US38109KAC99 / USY2749KAC46

Common Code: 157922092 / 157922718

(the “Golden Legacy Notes”)

Dear Holders:

We write in connection with the Golden Legacy Notes and refer to our notices dated 22 April 2021, 27 April 2021, 29 April 2021 and 13 May 2021 in relation thereto. For the avoidance of doubt, we adopt the abbreviations in our previous notices.

Our notice dated 27 April 2021 set out the directions given by the learned Assistant Registrar Jacqueline Lee during the Pre-Trial Conference in respect of the Singapore Moratorium Applications (the “**Singapore Court Directions**”).

We would like to provide an update with respect to the Singapore Court Directions:

- First, the Singapore Court Directions required the Singapore Subsidiaries to file and serve on all creditors a joint supplemental affidavit by 7 May 2021, 6:00 pm (Singapore time). The Singapore Subsidiaries have complied with this direction and filed and served their joint supplemental affidavit within the stipulated deadline.
- Second, the Singapore Court Directions required any creditor or stakeholder who wished to oppose the Singapore Moratorium Applications to file and serve its affidavit in opposition by 14 May 2021, 4:00 pm (Singapore time). No affidavit was filed and/or served on the stipulated deadline. This means that no creditor or stakeholder wishes to oppose the Singapore Moratorium Applications.
- Third, the Singapore Court Directions required the Singapore Subsidiaries to file and serve on all creditors a joint affidavit responding to any affidavits filed by an opposing

creditor or stakeholder by 17 May 2021, 12:00 om (Singapore time). Since no opposing affidavit was filed, in compliance with this direction, the Singapore Subsidiaries filed and served their further supplemental affidavit (the “**Supplemental Affidavit**”) within the stipulated deadline.

As matters currently stand, the Singapore Moratorium Applications will be heard by Justice Vinodh Coomaraswamy on 21 May 2021, 10:00 am (Singapore time) at Court 6A in the General Division of the High Court of the Republic of Singapore (the “**Singapore Court**”). Further directions have been given to persons who are not represented by counsel but who may wish to address the Singapore Court at the hearing.

Any holder of the Golden Legacy Notes who wishes to receive copies of the court documents (including the Supplemental Affidavit) may contact the Sritex Group’s international restructuring counsel, Gibson, Dunn & Crutcher LLP at sritex@gibsondunn.com.

The Sritex Group will provide a further update when there are relevant developments and/or other matters contemplated by this announcement.

Singapore
17 May 2021