



SUNLIGHT GROUP HLDG LTD
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

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INCORPORATION OF A WHOLLY-OWNED SUBSIDIARY

The Board of Directors (the "**Board**") of Sunlight Group Hldg Ltd (the "**Company**") is pleased to announce that the Company has incorporated a wholly-owned subsidiary, P5 Luminaire Pte. Ltd., in Singapore with an initial issued and paid up share capital of S\$1.00 comprising one ordinary share at an issue price of S\$1.

The sole director of P5 Luminaire Pte. Ltd. is Mr Lim Fong Yee Roland.

The principal activities of P5 Luminaire Pte. Ltd. are trading of lighting and automation products and lighting consultancy, design and project management.

The incorporation of P5 Luminaire Pte. Ltd. is not expected to have any material effect on the earnings per share or the net tangible assets per share of the Company for the current financial year.

None of the directors or substantial shareholders of the Company has any direct or indirect interest in the aforesaid incorporation of P5 Luminaire Pte. Ltd., save for their shareholdings in the Company.

By Order of the Board

Lim Fong Yee Roland
Chief Executive Officer

27 July 2017