



SGX Announcement

PROPOSED PLACEMENT OF UP TO 35,000,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT THE PLACEMENT PRICE OF SGD0.425 PER PLACEMENT SHARE – COMPLETION OF PLACEMENT

*Unless otherwise defined herein, all capitalised terms in this announcement shall bear the same meaning as in the announcements made by the Company on 5 March 2026 and 11 March 2026 (together, the "**Earlier Announcements**").*

Further to the Earlier Announcements relating to the proposed placement of up to 35,000,000 new ordinary shares (the "**Placement Shares**") in the capital of Geo Energy Resources Limited (the "**Company**") at the placement price of SGD0.425 per Placement Share (the "**Placement**"), the Board of Directors of the Company is pleased to announce the completion of the Placement ("**Completion**").

Pursuant to the Completion, all 35,000,000 Placement Shares were issued and allotted to the subscribers on 16 March 2026 at the placement price of SGD0.425 per Placement Share and as a result, the total number of issued shares in the capital of the Company ("**Shares**") (excluding treasury shares) has increased from 1,708,380,126 Shares to 1,743,380,126 Shares.

The Placement Shares were issued and allotted free from all claims, pledges, mortgages, charges, liens and encumbrances and rank in all respects *pari passu* with the existing Shares, except that they will not rank for any dividends, rights, allotments or other distributions, the record date for which falls on or before the Completion.

The Placement Shares are expected to be listed and quoted on the Mainboard of the SGX-ST on or around 18 March 2026, with effect from 9:00 a.m.

BY ORDER OF THE BOARD

Charles Antonny Melati
Executive Chairman and Chief Executive Officer
16 March 2026