

ALLIANCE HEALTHCARE GROUP LIMITED
(Incorporated in the Republic of Singapore on 6 June 2006)
(UEN. 200608233K)

**LIVE WEBCAST OF THE COMPANY'S
ANNUAL GENERAL MEETING AND EXTRAORDINARY GENERAL MEETING
TO BE HELD ON 28 OCTOBER 2020**

1. INTRODUCTION

Alliance Healthcare Group Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) will be holding its annual general meeting (“**AGM**”) to *inter alia* receive the audited financial statements of the Company and the Group for the financial year ended 30 June 2020. The board of directors is also proposing that the Company adopt a general mandate for share buybacks (“**Share Buyback Mandate**”) and accordingly, the Company will be holding an extraordinary general meeting (“**EGM**”) to seek the approval of its shareholders (“**Shareholders**”) on the same.

In accordance with the following:

- (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, tele-conferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020 which was gazetted on 13 April 2020 and is deemed to have come into operation on 27 March 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies;
- (c) the joint statement released by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and the Singapore Exchange Regulation on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020 and 1 October 2020) which provides additional guidance on the conduct of general meetings during the period from 27 March 2020 to 30 June 2021; and
- (d) the Amendments to the COVID-19 (Temporary Measures) Act (Alternative Arrangements for Meetings) Orders which have come into force on 29 September 2020 and have extended the meeting orders and enabled entities to hold meetings via electronic means to 30 June 2021,

(collectively, the “**Orders**”),

the AGM and the EGM will be held by electronic means.

2. DATE, TIME AND CONDUCT OF AGM AND EGM

Pursuant to the Orders, the following meetings will be convened and held by way of electronic means through a 'live' audio-visual webcast:

- (a) the AGM will be held on **Wednesday, 28 October 2020 at 2.30 p.m.** to transact the businesses set out in the notice of AGM dated 13 October 2020 (the "**Notice of AGM**"); and
- (b) the EGM will be held on **Wednesday, 28 October 2020 at 3.00 p.m.** (or immediately after the conclusion of the AGM to be held at 2.30 p.m. on the same day, by electronic means) to transact the business sets out in the notice of EGM dated 13 October 2020 (the "**Notice of EGM**").

3. NO DESPATCH OF PRINTED COPIES

The Company has published the following documents:

- (a) the annual report containing *inter alia* the audited financial statements of the Company and the Group for the financial year ended 30 June 2020;
- (b) the Notice of AGM;
- (c) the proxy form for AGM;
- (d) the circular containing information relating to the Share Buyback Mandate dated 13 October 2020;
- (e) the Notice of EGM; and
- (f) the proxy form for EGM.

In line with the provisions under the Orders, **no printed copies** of any of the above documents will be despatched to Shareholders. The above documents are instead made available to Shareholders by electronic means via publication on:

- (i) the SGX's website at <https://www.sgx.com/securities/company-announcements>;
- (ii) the Company's corporate website at <https://www.alliancehealthcare.com.sg/investor-relations/>; and
- (iii) the website of the AGM and the EGM at <https://agm.conveneagm.com/alliancehealthcare>.

4. NO ATTENDANCE IN PERSON AT THE AGM AND THE EGM

A Shareholder will not be able to attend the AGM and the EGM in person. Instead, alternative arrangements have been put in place to allow Shareholders to participate in the AGM and the EGM by:

- (a) watching or listening to the live meeting webcast proceedings;
- (b) submitting questions in advance of the meetings; and/or
- (c) appointing the Chairman of the meetings as proxy to attend, speak and vote on their behalf at the AGM and the EGM.

5. ALTERNATIVE ARRANGEMENTS FOR PARTICIPATION AT THE AGM AND THE EGM

The Company has made the following alternative arrangements for Shareholders to participate at the AGM and the EGM:

(a) Registration for live webcast and 'live' audio-only

Shareholders who wish to participate in the AGM and in the EGM through 'live' audio-visual webcast or 'live' audio-only stream must register by sending the following details: their full name (as per CDP/SRS account records), NRIC/passport/company registration number, contact number and email address to investor.relations@alliancehealthcare.com.sg or register at <https://agm.conveneagm.com/alliancehealthcare> **no later than 10.00 a.m. on 23 October 2020** to enable the Company to verify their status as Shareholders.

Shareholders who do not receive the confirmation email from the Company by **26 October 2020** but have registered by the pre-registration deadline as stated above, should send an email to the Company at investor.relations@alliancehealthcare.com.sg.

(b) Submission of questions in advance

Shareholders will not be able to ask questions during the live webcast, therefore it is important for Shareholders to register and submit their questions in advance of the AGM and the EGM.

A Shareholder who pre-registers to watch the "live" audio –visual webcast or listen to the "live" audio-only stream may also submit questions relating to the resolutions to be tabled for approval at the AGM and the EGM **by 10.00 a.m. on 23 October 2020** via email to the Company at investor.relations@alliancehealthcare.com.sg or via <https://agm.conveneagm.com/alliancehealthcare>.

When sending in the questions, please provide full name, identification/registration number and the manner in which the shares of the Company are held for verification purpose, failing which, the submission will be treated as invalid.

The Company will endeavour to address all substantial and relevant queries from Shareholders prior to, or at the AGM and the EGM and upload the Company's responses on the SGXNet. The Company is unable to take on questions through the live webcast proceedings. The minutes of the AGM and the EGM, which include responses to substantial and relevant queries from Shareholders which are addressed during the AGM and the EGM, shall thereafter be published on SGXNet and the Company's website, within one month from the conclusion of the AGM and the EGM.

(c) Appointment of Chairman as proxy and completion of proxy form

Deadline for submission of proxy form of AGM

Shareholders who wish to vote on any or all of the resolutions at the AGM must appoint the Chairman as his/her/its proxy to attend, speak and vote on his/her/its behalf at the AGM.

Shareholders must submit the completed and signed proxy form in the manner set out herein by **no later than 2.30 pm on 25 October 2020** (being not less than seventy-two (72) hours before the time appointed for holding the AGM).

Deadline for submission of proxy form of EGM

Shareholders who wish to vote on the resolution at the EGM must appoint the Chairman as his/her/its proxy to attend, speak and vote on his/her/its behalf at the EGM.

Shareholders must submit the completed and signed proxy form in the manner set out herein by **no later than 3.00 pm on 25 October 2020** (being not less than seventy-two (72) hours before the time appointed for holding the EGM).

Manner of submission of proxy form

The completed and signed proxy form is to be submitted in the manner as follows:

- (a) via email to the Company at investor.relations@alliancehealthcare.com.sg;
- (b) via the website of the AGM and the EGM at <https://agm.conveneagm.com/alliancehealthcare>; or
- (c) by way of hard copy delivered by post/courier/hand to the Company's Share Registrar, Tricor Barbinder Share Registration Services, at 80 Robinson Road, #02-00, Singapore 068898.

Additional information

The proxy form must be executed under the hand of the appointer or his or her attorney duly authorised in writing. Where the proxy form is executed by a corporation, it must be executed either under its seal or under the hand of its representative or attorney duly authorised. If the proxy form is executed by an attorney on behalf of the appointer, the letter or power of attorney or a duly certified copy thereof must be deposited together with the proxy form, failing which, the instrument may be treated as invalid.

The Company shall be entitled to reject a proxy form which is incomplete, improperly completed, illegible or where the true intentions of the appointor are not ascertainable from the instructions of the appointor specified on the proxy form. In addition, in the case of shares entered in the Depository Register, the Company may reject an instrument of proxy if the Shareholder, being the appointer, is not shown to have shares entered against his name in the Depository Register as at seventy-two (72) hours before the time appointed for holding the respective meetings, as certified by the Central Depository (Pte) Limited to the Company.

CPF or SRS investors who wish to appoint the Chairman as their proxy should approach their respective CPF Agent Banks or SRS Operators to submit their votes at least seven (7) business days before the AGM and the EGM.

The Company recognises the unprecedented measures taken by it in light of the COVID-19 outbreak and seek the understanding of Shareholders. The Company will continue to monitor developments and may take any further measures as recommended by the relevant authorities. Shareholders are advised to continually look out for any announcement(s) that the Company may release regarding the AGM and the EGM. The Company seeks the understanding and cooperation of its Shareholders in enabling the Company to hold its AGM and EGM with the optimum safe distancing measures amidst the COVID-19 pandemic.

By Order of the Board

Dr Barry Thng Lip Mong
Executive Chairman and Chief Executive Officer

13 October 2020

*This announcement has been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch ("**Sponsor**") in accordance with Rule 226(2)(b) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalyst. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Ms Tan Cher Ting, Director, Investment Banking, CIMB Bank Berhad, Singapore Branch, at 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*