



GLOBAL INVACOM GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 200202428H)

RENOUNCEABLE PARTIALLY-UNDERWRITTEN RIGHTS ISSUE OF UP TO 140,006,113 NEW SHARES IN THE CAPITAL OF THE COMPANY AT AN ISSUE PRICE OF S\$0.035 FOR EACH RIGHTS SHARE ON THE BASIS OF ONE (1) RIGHTS SHARE FOR EVERY TWO (2) EXISTING SHARES HELD BY ENTITLED SHAREHOLDERS AS AT THE RECORD DATE, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED ("RIGHTS ISSUE")

- **RESULTS OF THE RIGHTS ISSUE**
 - **USE OF NET PROCEEDS FROM THE RIGHTS ISSUE**
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1. INTRODUCTION

- 1.1 The board of directors ("**Board**" or "**Directors**") of Global Invacom Group Limited ("**Company**", and together with its subsidiaries, the "**Group**") refers to the Company's:
- (a) announcement dated 15 June 2026 in relation to the Rights Issue ("**Rights Issue Announcement**");
 - (b) announcement dated 21 July 2026 in relation to the receipt of the AIP from the SGX-ST for the dealing in, listing of and quotation for the Rights Shares on the SGX Mainboard;
 - (c) announcement dated 4 August 2026 in relation to the notice of the Record Date;
 - (d) announcement dated 17 August 2026 in relation to the lodgement of the Offer Information Statement with the Authority;
 - (e) offer information statement dated 17 August 2026 in relation to the Rights Issue ("**Offer Information Statement**"), which was lodged with the Authority and electronically disseminated by the Company on 17 August 2026; and
 - (f) announcement dated 18 August 2026 in relation to the despatch of the OIS Notification Letter and its accompanying documents
- (collectively, the "**Previous Announcements**").
- 1.2 Unless otherwise defined, all capitalised terms used in this announcement shall have the same meanings ascribed to them in the Offer Information Statement.

2. RESULTS OF THE RIGHTS ISSUE

2.1 Level of Subscription

- 2.1.1 Based on the total number of issued Shares (excluding treasury shares) of 271,662,227 Shares as at the Record Date of 13 August 2026, a total of 135,831,113 Rights Shares were available for subscription under the Rights Issue.
- 2.1.2 The Board wishes to announce that, as at the Closing Date of 1 September 2026, valid acceptances and valid Excess Applications were received for the following number of Rights Shares:

	Number of Rights Shares	As a percentage of the total number of Rights Shares available under the Rights Issue (%)
Valid acceptances	58,462,283	43.04
Valid Excess Applications	54,287,123	39.97
Total	112,749,406	83.01

2.1.3 Entitled Shareholders, Renouncees and Purchasers with valid acceptances of their provisional allotments of Rights Shares will be allotted such Rights Shares in full.

2.1.4 As the total number of Rights Shares validly taken up (whether pursuant to valid acceptances of provisional allotments or valid Excess Applications) as at the Closing Date was less than the total number of Rights Shares available for subscription under the Rights Issue, the balance of 23,081,707 Rights Shares was not validly taken up. As that balance is less than the 116,000,000 Underwritten Rights Shares, the Underwriter, Soochow Singapore Capital Markets (Asia) Pte. Ltd., has, pursuant to the Underwriting Agreement, subscribed and/or procured subscribers for all 23,081,707 Rights Shares.

2.2 Excess Applications

2.2.1 A total of 77,368,830 Rights Shares, comprising the provisional allotments of Rights Shares (including the Nil-Paid Rights which would otherwise have been provisionally allotted to Foreign Shareholders) which were not validly accepted or taken up by the Entitled Shareholders, their Renouncees or the Purchasers, together with the aggregated fractional entitlements, were available to satisfy valid Excess Applications.

2.2.2 As the number of Rights Shares available to satisfy Excess Applications exceeded the number of Excess Rights Shares validly applied for, applicants with valid Excess Applications will be allotted the Excess Rights Shares applied for in full.

2.2.3 The Company will not make any allotment or issuance of Excess Rights Shares that resulted in a transfer of controlling interest in the Company.

2.3 Allotment and Crediting of the Rights Shares

2.3.1 In the case of Entitled Depositors, Purchasers, Entitled Scripholders and their Renouncees with valid acceptances of their provisional allotments of Rights Shares and/or (if applicable) successful applications for Excess Rights Shares, share certificate(s) representing such number of Rights Shares will be sent to CDP within ten (10) Market Days after the Closing Date, and CDP will thereafter credit such number of Rights Shares to their respective Securities Accounts. CDP will then send to such Shareholders, by ordinary post and at their own risk, to their respective mailing addresses in Singapore as maintained with CDP, a notification letter stating the number of Rights Shares credited to their Securities Accounts. The Rights Shares are expected to be credited to the relevant Securities Accounts on or about 9 September 2026.

2.3.2 In the case of Entitled Scripholders and their Renouncees with valid acceptances of their provisional allotments of Rights Shares and/or (if applicable) successful Excess Applications, and who have, among others, failed to furnish or have furnished incorrect or invalid Securities Account numbers in the relevant form comprised in the PAL, physical share certificate(s) representing such number of Rights Shares will be sent by ordinary post, at their own risk, to their mailing addresses in Singapore as maintained in the records of the Share Registrar, within ten (10) Market Days after the Closing Date.

2.4 Nil-Paid Rights of Foreign Shareholders

The Company has not sold any of the Nil-Paid Rights which would otherwise have been provisionally allotted to Foreign Shareholders. As disclosed in the Offer Information Statement, such Nil-Paid Rights have been aggregated and used to satisfy applications for Excess Rights Shares, and no Foreign Shareholder or person acting to the account or benefit of any such

person shall have any claim whatsoever against the Company, the Directors, the Manager, the Underwriter, CDP, the Share Registrar and/or their respective officers in connection therewith.

3. REFUND FOR INVALID OR UNSUCCESSFUL ACCEPTANCES AND EXCESS APPLICATIONS

3.1 Entitled Depositors

3.1.1 If any acceptance of Rights Shares is invalid and/or (if applicable) any application for Excess Rights Shares is invalid or unsuccessful, or if the number of Excess Rights Shares allotted to an Entitled Depositor is less than that applied for, the amount paid on acceptance and/or application and/or the surplus application monies (as the case may be) will be returned or refunded by CDP, on behalf of the Company, to such Entitled Depositor, without interest or any share of revenue or other benefit arising therefrom, by any one (1) or a combination of the following:

- (a) by crediting their bank accounts with the relevant banks at their own risk, within three (3) Business Days after the commencement of trading of the Rights Shares, the receipt by such bank being a good discharge to each of the Company, the Manager and CDP of their obligations, if any; and
- (b) where the acceptance and/or application had been made through CDP, by crediting their designated bank accounts via CDP's Direct Crediting Service or, in the case where refunds are to be made to Depository Agents or member companies, by means of telegraphic transfer. In the event that an applicant is not subscribed to CDP's Direct Crediting Service, any monies to be returned or refunded will be retained by CDP and credited to their Cash Ledger and subject to the same terms and conditions as Cash Distributions under CDP's "Terms and Conditions for Operation of Securities Accounts with The Central Depository (Pte) Limited" (Member Company, Cash Ledger and Cash Distributions are as defined therein) (such retention by CDP being a good discharge of the obligations of each of the Company, the Manager and the Underwriter), within three (3) Business Days after the commencement of trading of the Rights Shares.

3.2 Entitled Scripholders

3.2.1 If any acceptance of Rights Shares is invalid, or if no Excess Rights Shares are allotted to an Entitled Scripholder or if the number of Excess Rights Shares allotted is less than that applied for, the amount paid on acceptance and/or application and/or the surplus application monies (as the case may be) will be returned or refunded by the Company to such Entitled Scripholder, without interest or any share of revenue or other benefit arising therefrom, within fourteen (14) days after the Closing Date by a crossed cheque drawn on a bank in Singapore and sent by ordinary post and at their own risk to their mailing addresses in Singapore as maintained in the records of the Share Registrar.

4. USE OF NET PROCEEDS FROM THE RIGHTS ISSUE

4.1 Following the close of the Rights Issue and based on the aggregate subscription and underwriting of 135,831,113 Rights Shares, the Company has raised gross proceeds of approximately S\$4.8 million from the Rights Issue. After deducting the RI Expenses of approximately S\$0.4 million, the Net Proceeds are approximately S\$4.4 million.

4.2 The Net Proceeds will be utilised in the following manner, which is in accordance with the intended use of the Net Proceeds as disclosed in the Offer Information Statement:

Intended use of Net Proceeds	Estimated amount (S\$'million)	Percentage allocation (%)
Research and development expenditure	0.8	18
Specialist resource, general corporate expenses and working capital	3.6	82

Total	4.4	100
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- 4.3 As at the date of this announcement, none of the Net Proceeds has been utilised. Pending the deployment of the Net Proceeds for the purposes set out above, such proceeds may, subject to relevant laws and regulations, be deposited with banks and/or financial institutions, invested in short-term money market instruments and/or marketable securities and/or used for any other purposes on a short-term basis as the Directors may, in their absolute discretion, deem appropriate in the interests of the Group.
- 4.4 The Company will make periodic announcements on the utilisation of the Net Proceeds as and when such proceeds are materially disbursed and whether such disbursements are in accordance with the stated use and the percentage allocated, and will provide a status report on the use of the Net Proceeds in the Company's interim and full year financial results announcement(s) and annual report(s) until such time as the Net Proceeds have been fully utilised. Where the Net Proceeds are used for general corporate and working capital purposes, the Company will provide a breakdown with specific details on such use in the announcements and status reports. Where there is any material deviation from the stated use of the Net Proceeds, the Company will announce the reasons for such deviation.

5. ISSUE AND LISTING OF THE RIGHTS SHARES

- 5.1 Barring any unforeseen circumstances, the Company expects that 135,831,113 Rights Shares will be allotted and issued on or about 7 September 2026 pursuant to the Rights Issue.
- 5.2 The 135,831,113 Rights Shares are expected to be listed and quoted on the SGX Mainboard, and trading of such Rights Shares is expected to commence with effect from 9.00 a.m. on 9 September 2026.
- 5.3 Immediately following the completion of the Rights Issue, the issued share capital of the Company will comprise 407,493,340 Shares (excluding treasury shares).
- 5.4 The Rights Shares will, upon allotment and issue, rank pari passu in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls on a date before the allotment and issue of the Rights Shares.
- 5.5 The AIP granted by the SGX-ST on 20 July 2026 for the dealing in, listing of and quotation for the Rights Shares on the SGX Mainboard is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries or its securities.
- 5.6 The Board wishes to take this opportunity to thank Shareholders for their continued support of the Company.

BY ORDER OF THE BOARD
GLOBAL INVACOM GROUP LIMITED

Gordon Blaikie
Executive Director and Chief Executive Officer

4 September 2026