

EUROSPORTS GLOBAL LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number 201230283Z)

CLOSING OF THE PROPOSED PLACEMENT

*All capitalised terms used herein shall unless otherwise defined, have the meanings ascribed to them in the Company's announcement dated 4 July 2023, 7 July 2023, 11 July 2023 and 1 August 2023 in relation to the Proposed Placement (the "**Previous Announcements**").*

1. INTRODUCTION

The Board of Directors (the "**Board**") of EuroSports Global Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements in connection with the Proposed Placement.

2. CLOSING OF THE PROPOSED PLACEMENT

- 2.1 The Board is pleased to announce that the conditions precedent in the Placement Agreement and the Subscription Agreements have been fulfilled, and accordingly Closing has taken place and the Bonds have been issued to the respective Investors today.
- 2.2 The Investors have been issued the Bonds in the final aggregate principal amount of S\$3.3 million in accordance with the terms of the Subscription Agreements.

3. FURTHER ANNOUNCEMENTS

The Company will also continue to keep Shareholders updated and release announcements relating to the Proposed Placement (including any material developments) as may be necessary or appropriate from time to time.

By Order of the Board

Goh Kim San
Executive Chairman and Chief Executive Officer
3 August 2023

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**").

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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