

OCBC CAPITAL CORPORATION (2008), A WHOLLY-OWNED SUBSIDIARY OF OVERSEA-CHINESE BANKING CORPORATION LIMITED

NOTICE OF FINAL PREFERENTIAL DIVIDEND PAYMENT ON OCBC CAPITAL CORPORATION (2008)'S S\$1,500,000,000 5.1% NON-CUMULATIVE, NON-CONVERTIBLE GUARANTEED PREFERENCE SHARES (THE "PREFERENCE SHARES")

OCBC Capital Corporation (2008) ("OCC (2008)"), a subsidiary of Oversea-Chinese Banking Corporation Limited, wishes to announce the following details in respect of the payment of any accrued but unpaid dividends on the Preference Shares (trading name: OCC 5.1% NCPS 100) issued by OCC (2008):

Dividend Period	=	20 March 2018 up to, but excluding, 20 September 2018
Number of Days	=	184 days
Gross Dividend Rate	=	5.1% per annum*
Basis of Calculation of Dividend	=	Actual number of days in the Dividend Period divided by 365 days
Dividend Payment Date	=	20 September 2018
Record Date	=	29 August 2018 at 5.00 p.m.
Delisting Date	=	21 September 2018 at 9.00 a.m.

* There is no corporate tax deducted at source for the dividends paid by OCC (2008)

10 August 2018