

**PROPOSED RENOUNCEABLE UNDERWRITTEN RIGHTS ISSUE
– RECEIPT OF LISTING AND QUOTATION NOTICE FOR RIGHTS SHARES**

*The Board of Directors ("**Board**") of OUE Lippo Healthcare Limited ("**Company**") refers to the announcement made by the Company on 18 September 2018 ("**Announcement**") in relation to, inter alia, the renounceable underwritten rights issue. Unless defined herein, all capitalised terms used in this announcement shall bear the same meanings ascribed to them in the Announcement.*

Further to the Announcement, the Board wishes to announce that the Company has on 19 September 2018 received the listing and quotation notice from the SGX-ST ("**Listing and Quotation Notice**") for the listing and quotation of the Rights Shares on the Catalist of the SGX-ST, subject to compliance with the SGX-ST's listing requirements.

The Listing and Quotation Notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and/or their securities.

The Company will make further announcements to keep Shareholders updated on any material developments on the Rights Issue as and when appropriate.

By Order of the Board,
OUE Lippo Healthcare Limited

Dr. Wong Weng Hong
Chief Executive Officer and Executive Director

20 September 2018

*This announcement has been prepared by OUE Lippo Healthcare Limited (formerly known as International Healthway Corporation Limited) (the "**Company**") and its contents have been reviewed by PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**"), for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms Gillian Goh, Director, Head of Continuing Sponsorship (Mailing address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).