

HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

(Incorporated in Bermuda)

**HK\$1,008,000,000 1.25 per cent. Convertible Bonds due 2018
(ISIN: XS0952944568)**

Haitong International Securities Group Limited (the “**Issuer**”) refers to the HK\$1,008,000,000 1.25 per cent. Convertible Bonds due 2018 (ISIN: XS0952944568) (the “**Convertible Bonds**”) issued in 2013.

The Issuer wishes to announce that the Convertible Bonds have, in accordance with their terms and conditions, been converted in full into shares of the Issuer.

Accordingly, the Convertible Bonds have been cancelled and there are no longer any outstanding Convertible Bonds. The Convertible Bonds will be de-listed from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) pursuant to the procedures of the SGX-ST.

By order of the Board

HAITONG INTERNATIONAL SECURITIES GROUP LIMITED

Lo Wai Ho

Company Secretary

14 May 2018