

**FORM 603**

Corporations Act 2001  
Section 671B

**Notice of initial substantial holder**

**TO** Company Name / Scheme **AIMS Property Securities Fund**  
ACN/ARSN **111 442 150**

**1 Details of substantial holder (1)**

Name ACME Co No. 2 Pty Ltd ACN 628 012 671 as trustee for (**ACME**)  
Long Term Capital Growth Plus Income Fund (**LTCGIF**)

ACN/ARSN N/A

The holder became a substantial holder on 5/12/2018  
This form is to clarify disclosures provided in the holder's previously lodged Form 603

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting Power
Ordinary	8,890,000	8,890,000	19.13%

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities:
ACME ATF LTCGIF	ACME ATF LTCGIF pursuant to the trust deed for the LTCGIF	8,890,000 ordinary units
AIMS Investment Group Holdings Pty Ltd	AIMS Investment Group Holdings Pty Ltd as a unit holder in LTCGIF with a voting power of more than 20% in the LTCGIF but no power to direct ACME in respect of voting the securities in AIMS Property Securities Fund .	8,890,000 ordinary units

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder securities	Person entitled to be registered as holder:	Class and number of securities
ACME ATF LTCGIF and AIMS Investment Group Holdings Pty Ltd	ACME ATF LTCGIF	ACME ATF LTCGIF	8,890,000 ordinary units

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration(9)		Class and number of securities
		Cash	Non-Cash	
ACME ATF LTCGIF and AIMS Investment Group Holdings Pty Ltd	5/12/2018		\$14,001,750*	8,890,000 ordinary units

\*The circumstances that gave rise to that relevant interest of ACME Co No. 2 Pty Ltd ATF LTCGIF in the securities is that there was an off market transfer of the securities by AIMS Capital Management Pty Limited to ACME Co No. 2 Pty Ltd in its capacity as trustee for the LTCGIF in consideration of issue of units to AIMS Investment Group Holdings Pty Ltd in the LTCGIF.

#### 6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name	ACN	Nature of association
Not applicable		

#### 7. Addresses

The addresses of persons named in this form are as follows:

Name	ACN	Address
ACME Co No. 2 Pty Ltd	628 012 671	Level 11, 20 Hunter Street, Sydney NSW 2000

#### Signature

Print name Justin Epstein Capacity Director  
 Sign here  Date 21/12/2018

#### DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.