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[Cover]

Document to be filed:	Extraordinary Report
Filing to:	Director-General of the Kanto Local Finance Bureau
Date of filing:	June 4, 2024
Company name (Japanese):	トーセイ株式会社 (*Tosei Kabushiki-Kaisha*)
Company name (English):	TOSEI CORPORATION
Title and name of representative:	Seiichiro Yamaguchi, President and CEO
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Telephone number:	+81-3-5439-8807
Contact person:	Noboru Hirano, Director and CFO
Places where the document to be filed is available for public inspection:	Tokyo Stock Exchange, Inc. (2-1, Nihonbashi-kabutocho, Chuo-ku, Tokyo)

1. Reason for Submission

Tosei Corporation (the "Company") is submitting this Extraordinary Report as there was a change in the Company's major shareholder, pursuant to Article 24-5, paragraph 4 of the Financial Instruments and Exchange Act and Article 19, paragraph 2, item 4 of the Cabinet Office Ordinance on Disclosure of Corporate Affairs, etc.

2. Contents of the Report

(1) Name of the major shareholder subject to the change
Nagoya Railroad Co., Ltd.

(2) Number of voting rights held by the subject major shareholder and the ratio to the total voting rights held by all shareholders before and after the change

	Number of voting rights held	Ratio to the total voting rights held by all shareholders
Before change (As of April 30, 2024)	-	-
After change	75,001 rights	15.50%

(Note) The ratio to the number of voting rights of all shareholders after the change is calculated using 48,360,000 shares (483,600 voting rights), which is the number of shares after deducting the number of shares without voting rights described below from the total number of issued shares as of November 30, 2023 of 48,683,800 shares, as the denominator, and rounded down to the second decimal place.
Treasury shares: 306,700 shares
Shares less than one unit: 17,100 shares
(as of November 30, 2023)

(3) Date of the change
June 4, 2024

(4) Amount of capital stock and total number of issued shares as of the date of submission of this report
Capital stock ¥ 6,624,890 thousand
Total number of issued shares 48,683,800 shares of common stock