

BRC ASIA LIMITED
(Company Registration No. 193800054G)
(Incorporated in the Republic of Singapore)

**PROPOSED CONSOLIDATION OF EVERY FIVE (5) EXISTING ISSUED ORDINARY SHARES IN
THE CAPITAL OF THE COMPANY INTO ONE (1) ORDINARY SHARE IN THE CAPITAL OF THE
COMPANY – COMPLETION**

1. INTRODUCTION

The Board of Directors (the “**Board**” or the “**Directors**”) of BRC Asia Limited (the “**Company**”) refers to its circular dated 15 July 2015 (the “**Circular**”) in relation to the Proposed Share Consolidation and the subsequent announcement dated 12 August 2015 in relation to the notice of Books Closure Date for the Proposed Share Consolidation.

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Circular.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

The Board wishes to announce that the Proposed Share Consolidated has been completed and is effective as at 9.00 a.m. on 21 August 2015.

Accordingly, the issued share capital of the Company now comprises 187,961,689 Consolidated Shares. The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder based on the number of Shares held by them as at the Books Closure Date.

On Behalf of the Board

LIM SIAK MENG
Group Managing Director

21 August 2015