

PROFIT GUIDANCE FOR THE FOURTH QUARTER AND FINANCIAL YEAR ENDED 30 JUNE 2015

The board of directors (the “**Board**”) of Loyz Energy Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) wishes to announce that, following a preliminary review of the unaudited financial results of the Group for the fourth quarter (“**4Q2015**”) and financial year ended 30 June 2015 (“**FY2015**”), the Group is expected to record a net loss for 4Q2015 and FY2015.

This was mainly attributable to the Group accounting for a one-time, non-cash impairment of its investments in both India and United States of America. The Company intends to dispose these non-core assets for cash. Given the current uncertainties surrounding oil prices, the Company has decided to take a conservative approach in its assessment of its investments.

Notwithstanding the above, the Group’s core development and producing asset in Thailand continues to grow and contribute positively, generating profits and cash flow. The Group expects to be able to meet its target EBITDAX of US\$12M for FY2015 (as announced by the Company on 14 May 2015 in the unaudited financial statements and dividend announcement for the third quarter ended 31 March 2015) despite the current low oil price environment.

Further details of the Group’s financial performance will be furnished when the Company announces its unaudited financial results for 4Q2015 and FY2015 on or before 28 August 2015.

By Order of the Board

Lee Chye Cheng, Adrian
Director

11 July 2015

*This announcement has been prepared by Loyz Energy Limited (the “**Company**”) and its contents have been reviewed by the Company’s sponsor, Canaccord Genuity Singapore Pte. Ltd. (the “**Sponsor**”), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Alice Ng, Director and Head of Continuing Sponsorship, Canaccord Genuity Singapore Pte. Ltd. at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160.