TAT SENG PACKAGING GROUP LTD
(Company Registration No. 197702806M)
(Incorporated in the Republic of Singapore)

MANDATORY CHAIN OFFER FOR TAT SENG PACKAGING GROUP LTD

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

---

1. Introduction

The board of directors (the "**Board**") of Tat Seng Packaging Group Ltd (the "**Company**") wishes to refer shareholders of the Company ("**Shareholders**") to:

(i) the announcement dated 7 August 2025 (the "**Offer Announcement**") made by UOB Kay Hian Private Limited, for and on behalf of Dr. Goi Seng Hui (the "**Offeror**"), in respect of a mandatory unconditional cash offer (the "**Chain Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the capital of the Company, other than those already owned, controlled or agreed to be acquired by the Offeror and parties acting in concert with the Offeror; and

(ii) the holding announcement dated 8 August 2025 made by the Company in response to the Offer Announcement.

Further information on the Offeror and details on the terms and conditions of the Chain Offer are set out in the Offer Announcement, a copy of which is available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

2. Appointment of Independent Financial Adviser

The Board wishes to announce that W Capital Markets Pte. Ltd. has been appointed as the independent financial adviser (the "**IFA**") to advise the directors of the Company who are considered independent for the purposes of the Chain Offer (the "**Independent Directors**").

A circular containing, *inter alia*, the advice of the IFA and the recommendation of the Independent Directors (the "**Offeree Circular**") will be disseminated to Shareholders within 14 days from the date of despatch of the formal offer document to be issued by the Offeror, in connection with the Chain Offer.

In the meantime, Shareholders are advised to exercise caution when dealing with their Shares or otherwise to refrain from taking any action in respect of their Shares which may be prejudicial to their interests until they or their advisers have considered the recommendation of the Independent Directors as well as the advice of the IFA to be set out in the Offeree Circular.

3. Responsibility Statement

The directors of the Company (including any who may have delegated detailed supervision of this announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this announcement (other than those relating to the Offeror) are fair and accurate, and that there are no material facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement), the sole responsibility of the directors of the Company has been to ensure through reasonable enquiries that such information has been accurately extracted from such sources or, as the case may be, reflected or reproduced in this announcement.

The directors of the Company jointly and severally accept responsibility accordingly.

BY ORDER OF THE BOARD

TAT SENG PACKAGING GROUP LTD

Siau Kuei Lian
Company Secretary
14 August 2025