

**RAMBA ENERGY LIMITED**  
*(Incorporated in the Republic of Singapore)*  
*(Company Registration No.: 200301668R)*  
*(the "Company")*

---

**UPDATE ON PARTIAL OFFER – FURTHER EXTENSION OF LONG-STOP DATE**

---

*Where capitalised terms are used in this announcement and not otherwise defined herein, such capitalised terms shall bear the same meanings as used in the Company's announcement dated 8 September 2013 (the "Offer Announcement") in relation to the Partial Offer.*

The Company refers to the announcements (the "**Update Announcements**") made by PrimePartners Corporate Finance Pte. Ltd. ("PPCF"), for and on behalf of the Sugih Energy Pte. Ltd. (the "Offeror"), on 31 December 2013 and 2 April 2014.

In the Update Announcements, the Offeror had stated its intention not to seek a further extension of the Long-Stop Date beyond 31 March 2014. However, as the Pre-Conditions were satisfied and/or waived on or about 19 March 2014 and the Offeror was unable to obtain the confirmation of financial resources for the Partial Offer by 31 March 2014, the Offeror has written to the Securities Industry Council ("**SIC**") to request for an extension of time to launch the Partial Offer and the SIC has given the Offeror up to 11 April 2014 to do so.

A copy of the Update Announcement dated 2 April 2014 is attached to this Announcement and is also available on the website of the Singapore Exchange Securities Trading Limited at [www.sgx.com](http://www.sgx.com).

Shareholders are advised to refer to the full text of the Offer Announcement for, inter alia, the principal terms of the Partial Offer.

In the meantime, Shareholders are advised to exercise caution when dealing with their Shares and to refrain from taking any action in relation to their Shares which may be prejudicial to their interests. Shareholders should note that as the making of the Partial Offer is subject to the satisfaction or waiver of the Pre-Conditions, there is no certainty that the Partial Offer will be made. The Company will release further announcements at the appropriate junctures.

**Directors' Responsibility Statement**

The directors of the Company (including any who may have delegated detailed supervision of this Announcement) have taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, and the directors of the Company jointly and severally accept full responsibility accordingly.



By Order of the Board of  
**RAMBA ENERGY LIMITED**

**TAN CHONG HUAT**  
**Non-Executive Chairman**  
**3 April 2014**