



TEHO INTERNATIONAL INC LTD.
(Incorporated in the Republic of Singapore on 10 June 2008)
(Company Registration Number: 200811433K)

RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE

- RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as ascribed to them in the Company's announcement dated 27 December 2013.

Further to the announcement made on 27 December 2013 in relation to the Rights Issue, the Board of Directors (the "**Board**") of Teho International Inc Ltd. (the "**Company**") wishes to announce that the Company has received the listing and quotation notice dated 17 February 2014 from the SGX-ST for the listing of and quotation for 47,276,420 Rights Shares on Catalist pursuant to the Rights Issue, subject to compliance with the SGX-ST's listing requirements.

The listing and quotation notice is not to be taken as an indication of the merits of the Rights Issue, the Rights Shares, the Company, its subsidiaries and their securities.

An announcement will be made by the Company at the relevant time to inform Shareholders of the Books Closure Date for the purpose of determining the provisional allotments of Entitled Shareholders under the Rights Issue.

BY ORDER OF THE BOARD

Lim See Hoe
Chairman and Chief Executive Officer
17 February 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Alicia Kwan (Tel: (65) 6221 5590) at 1 Robinson Road, #21-02 AIA Tower, Singapore 048542.