Miyoshi Limited
Incorporated in the Republic of Singapore
Company Registration No. 198703979K

NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Share Transfer Books and Register of Members of Miyoshi Limited (the "Company") will be closed at 5.00 p.m. on 6 January 2017 for the purpose of determining the entitlements of the Company's shareholders to the first and final dividend of S$0.004 per share (one-tier tax exempt) in respect of the financial year ended 31 August 2016 (the "Final Dividend").

Duly completed registrable transfers received by the Company's Share Transfer Agent in Singapore, M & C Services Pte Ltd of 112 Robinson Road #05-01 Singapore 068902 up to 5.00 p.m. on 6 January 2017 (the "Books Closure Date") will be registered to determine shareholders' entitlements to the Final Dividend.

Members whose Securities Accounts with The Central Depository (Pte) Limited are credited with shares of the Company on the Books Closure Date will be entitled to the Final Dividend. The Final Dividend will be paid on 13 January 2017.

BY ORDER OF THE BOARD
MIYOSHI LIMITED

Sin Kwong Wah Andrew
Chief Executive Officer & Executive Director

23 December 2016

This document has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore branch ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"), this being the SGX-ST Listing Manual Section B: Rules of Catalist. The Sponsor has not independently verified the contents of this document.

The document has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this document including the correctness of any of the statements or opinions made or reports contained in this document.

The contact person for the Sponsor is Mr Tony Toh, Director, Investment Banking. The contact particulars are 50 Raffles Place, #09-01 Singapore Land Tower, Singapore 048623, telephone (65) 6337 5115.