



AOXIN Q&M

AOXIN Q & M DENTAL GROUP LIMITED
(Company Registration Number 201110784M)
(Incorporated in the Republic of Singapore)

PROFIT GUIDANCE FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2019

Following the preliminary assessment of the Group's unaudited financial results for the financial period ended 31 March 2019 ("**1Q2019**"), the Board of Directors (the "**Board**") of Aoxin Q & M Dental Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") would like to inform shareholders that the Group expects to record a net loss for 1Q2019 due to the gestation losses incurred for the new hospitals and clinics.

The Group is in the process of finalising its financial results for 1Q2019. Further details of the Group's financial performance will be disclosed in the Company's unaudited financial results announcement for 1Q2019 to be released on or before 15 May 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action to be taken should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.

By Order of the Board
Aoxin Q & M Dental Group Limited

Dr. Shao Yongxin
Executive Director and
Group Chief Executive Officer
2 May 2019

For more information please contact:

Deputy CEO

Ryan San Yi Leong @ Tan Yi Leong | Tel: (65) 6235 1188 | Email: ryan@aoxin.sg

Financial Controller

Wan Sin Nee | Tel: (65) 6235 1188 | Email: sinnee@aoxin.sg

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, SAC Capital Private Limited, for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr. Foo Siang Sheng (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.