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27 October 2015

Singapore Exchange (SGX)
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RE: CIMIC'S LEIGHTON CONTRACTORS PREFERRED FOR ROE 8 PROJECT

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

JOHN EASY
Group General Counsel & Company Secretary

27 OCTOBER 2015**CIMIC'S LEIGHTON CONTRACTORS PREFERRED FOR ROE 8 PROJECT**

CIMIC Group's construction company, Leighton Contractors, with its Alliance partners, has been selected by Main Roads Western Australia as the preferred consortium to deliver the Roe 8 project in Perth.

The project includes design and construction of a 5kilometre extension of the Roe Highway from Kwinana Freeway to Stock Road.

Revenue to Leighton Contractors will be confirmed at contract execution in coming weeks.

CIMIC Executive Chairman and Chief Executive Officer Marcelino Fernández Verdes said: "Australia's ongoing investment in transport and other economic infrastructure continues to provide opportunities for the CIMIC Group and Leighton Contractors.

"We value the opportunity to contribute our transport capabilities and support clients with solutions that reduce congestion, accommodate future growth and improve motorists' safety."

Leighton Contractors Managing Director Román Garrido said: "Delivering new and upgraded transport infrastructure under live traffic conditions is a core capability for Leighton Contractors.

"Our experienced Roe 8 team integrates road, bridge, environmental and community engagement specialists who have successfully delivered other major road infrastructure projects around Perth.

"We are pleased to continue working with Main Roads WA to deliver enduring assets that are enhancing Perth's transport system."

Leighton Contractors will deliver Roe 8 in an Alliance with Georgiou Group, WA Limestone, GHD, AECOM and BG&E.

The work includes a freeway to freeway interchange at Kwinana Freeway, five interchanges/flyovers and a top-down bridge over the Beeliar Wetlands.

Construction is scheduled to commence in mid 2016 and be completed by 2019.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

Further information

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CIMIC Group Limited (ASX: CIM), founded in Australia in 1949, is one of the world's leading international contractors and the world's largest contract miner. CIMIC, previously known as Leighton Holdings, was listed on the Australian Stock Exchange in 1962 and has its head office in Sydney, Australia. CIMIC provides construction, mining, engineering, concessions, and operation and maintenance services to the infrastructure, resources and property markets. It operates in more than 20 countries throughout the Asia Pacific, the Middle East and Southern Africa and employed approximately 25,000 people as at 30 June 2015.