USP GROUP LIMITED
(Incorporated in Singapore)
(Company Registration No.: 200409104W)

ESTABLISHMENT OF NEW BRANCHES

The Board of Directors ("**Directors**") of USP Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") wishes to announce that Supratechnic Pte Ltd and its subsidiaries, being a wholly owned subsidiary of the Company has established the following new branches in the respective countries pursuant to its appointment as the exclusive distributor of Mercury Products as announced on 2 December 2016 and 3 January 2017. The principal activities of the new branches are to carry on the business of trading in marine outboard motors and related products.

	Name of New Branch Office	Country
1.	Supratechnic (M) Sdn Bhd, Kuching Branch	Malaysia
2.	Supratechnic (M) Sdn Bhd, Kota Kinabalu Branch	Malaysia
3.	PT Supratechnic Instrumentasi Indonesia, Batam Branch	Indonesia
4.	PT Supratechnic Instrumentasi Indonesia, Bali Branch*	Indonesia

*The Bali branch registration is still in process.

The establishment of the new branched were funded through internal resources of the Group and are not expected to have any material impact on the consolidated net tangible assets and earnings per share of the Group for the financial year ended 31 March 2017.

BY ORDER OF THE BOARD

Li Hua
(Executive Chairman and Chief Executive Officer)
5 April 2017