

NORDIC GROUP LIMITED

(Company Registration Number: 201007399N)

PROPOSED ACQUISITION OF 7.76% INTEREST IN PSL HOLDINGS LIMITED

The Board of Directors of Nordic Group Limited (the "**Company**") refers to the announcement on 28 February 2014 in relation to the proposed acquisition of 30,000,000 ordinary shares representing approximately 7.76% of the issued share capital of PSL Holdings Limited (the "**Proposed Acquisition**"). The Proposed Acquisition has been completed today and the Company is currently a substantial shareholder of PSL Holdings Limited.

By Order of the Board

Chang Yeh Hong Execution Chairman 11 March 2014