

ORIENTAL GROUP LTD.
(Under Judicial Management)
(Company Registration Number: 200401998C)
(Incorporated in the Republic of Singapore)

**PROPOSED SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT,
CHAPTER 50 OF SINGAPORE**

The Judicial Manager refers to the Company's announcement on 4 September 2017 and wishes to notify that following the First Creditors' Meeting, the Company has filed an application to the High Court of Singapore (the "**Court**") pursuant to Section 210(1) of the Companies Act (Cap. 50) (the "**Act**") read with Section 227X of the Act (the "**Scheme**"), for leave to convene a meeting to consider the Scheme between the Company and its creditors (the "**Application**").

The Application has been fixed for hearing on 26 September 2017 at 9.30am.

The Company will keep shareholders updated on any material developments, including the result of the Application.

By Order of the Judicial Manager
13 September 2017

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Lance Tan, Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).