

**EDITION LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200411873E)

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**LOAN EXTENDED BY EDITION LTD. TO HYPERLYNC TECHNOLOGIES LIMITED**  
**- THIRD SUPPLEMENTAL LOAN AGREEMENT**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of Edition Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to its announcements on:

- (a) 5 June 2018 in relation to the Binding Memorandum of Understanding (“**MOU**”) entered into by the Company with Hyperlync Technologies Limited (“**Hyperlync**”) to acquire a 51% stake in the enlarged share capital of Hyperlync;
- (b) 13 August 2018 in relation to the entering of the Supplemental Loan Agreement to amend the Loan Agreement entered into with Hyperlync;
- (c) 12 December 2018 in relation to the termination of the MOU and entering of the Second Supplemental Loan Agreement to further amend the Loan Agreement; and
- (d) 11 June 2019 in relation to an update on the extension of the tenure of the loan of an aggregate principal amount of S\$1,687,500 (“**Loan**”) extended by the Company to Hyperlync (“**11 June 2019 Announcement**”).

(Collectively, the “**Announcements**”).

*Unless otherwise defined herein, all capitalised terms and references used herein shall bear the same meaning ascribed to them in the Announcements.*

**2. THIRD SUPPLEMENTAL LOAN AGREEMENT**

Further to the 11 June 2019 Announcement, the Company has entered into a further supplemental loan agreement (“**Third Supplemental Loan Agreement**”) on 5 July 2019 whereby the tenure of the Loan will be extended from 11 June 2019 to 11 June 2020. The current outstanding Loan principal remains at S\$1,687,500 and the interest paid-to-date to the Company is S\$127,200.

**3. SALIENT TERMS**

The salient terms of the Third Supplemental Loan Agreement are:-

- (a) Interest on the Loan shall be paid by Hyperlync in fixed monthly payments of S\$17,125

on or before the 20<sup>th</sup> day of each month starting from 20 July 2019 until the last and final interest payment falling on 11 June 2020;

- (b) Starting from January 2020, Hyperlync will, in addition to the fixed monthly interest payments of S\$17,125, make 6 monthly payments of no less than S\$25,000 per month which will be applied to the repayment of the Loan principal;
- (c) On 11 June 2020, being the maturity date of the Loan, the remaining Loan principal will be adjusted to reflect any interest credit due to Hyperlync as a result of the payments made by Hyperlync to reduce the Loan principal; and
- (d) If Hyperlync is unable to pay the balance of the unpaid Loan principal by 11 June 2020, Hyperlync will continue to pay, on a monthly basis, no less than S\$25,000, which will be applied to the repayment of the Loan principal as well as a default interest rate of 1.5% per month (18% per annum) of the unpaid balance of the Loan principal until the full Loan principal is repaid.

Save as amended or supplemented in this Third Supplemental Agreement, all the terms and conditions of the Loan Agreement and the First Supplemental Loan Agreement shall continue to apply and to remain in full force and effect.

#### **4. CAUTIONARY STATEMENT**

Shareholders and potential investors should exercise caution when trading in the Company's shares. The Loan is subject to such further terms and conditions as are customary in similar transactions. The Company will provide further details, where necessary, in subsequent announcements in accordance with the listing rules of the SGX-ST at the appropriate junctures. In the event of any doubt as to the action they should take, shareholders and potential investors should consult their financial, tax, legal or other professional advisors.

By Order of the Board  
**Edition Ltd.**

Ong Boon Chuan  
Executive Chairman and Chief Executive Officer  
5 July 2019

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*This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

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