

CHINA POWERPLUS LIMITED

(Incorporated in Singapore)

(Company Registration No. 200208614Z)

EMPHASIS OF MATTER BY INDEPENDENT AUDITORS

Pursuant to Rule 704(5) of the Listing Manual of the SGX-ST, the Board of Directors ("**Board**") of China Powerplus Limited ("**Company**") wishes to announce that the Independent Auditors of the Company, RSM Chio Lim LLP ("**Auditors**") have included the Emphasis of Matters ("**EOM**") in their Independent Auditors' Report for the Company's financial statements as at 31 December 2013 ("**Financial Statements**"). The opinion of the Auditors remains unqualified.

Please refer to the copy of the Independent Auditors' Report, together with the extract of the relevant note to the Financial Statements, attached for information.

By Order of the Board

Xue Yongwen
Executive Chairman and Managing Director
8 April 2014