

PRESS RELEASE

1H2026 Financial Results

Livingstone Health reports higher revenue, Net Profit and operating cash flows for 1H2026

- *The Group's growth momentum continues and its financial performance improved in 1H2026*
- *Revenue up 10.2% to S\$14.8 million, posts higher Net Profit of approximately S\$235,000 with higher operating cash flows of S\$1.9 million*
- *Well positioned to execute its growth strategies and explore strategic business opportunities*

Singapore, 13 November 2025 – Livingstone Health Holdings Limited (“Livingstone Health” or the “Company”, together with its subsidiaries, the “Group”) today reported its unaudited financial results for the six-month financial period ended 30 September 2025 (“1H2026”).

FINANCIAL HIGHLIGHTS OF THE GROUP'S UNAUDITED RESULTS:

Figures in S\$'000	1H2026	1H2025	Change
Revenue	14,820	13,453	10.2%
Profit attributable to owners of the Company (“Net Profit”)	235	132	78.0%
Net cash flows from operating activities	1,861	1,737	7.1%

The Group reported steady revenue growth, up 10.2% to S\$14.8 million in 1H2026 from S\$13.5 million in 1H2025.

The Group's spending on consumables and medical supplies and employee benefit expenses increased on the back of higher revenues whereas other income decreased by S\$0.2 million in the absence lower government related grants and wage support schemes.

For 1H2026, the Group's Net Profit increased by 78.0% to approximately S\$235,000 with a higher net operating cash flows of S\$1.9 million, up from S\$1.7 million in 1H2025.

As at 30 September 2025, the Group's net assets attributable to owners of the Company increased by S\$0.5 million from S\$6.4 million on 31 March 2025 to S\$6.9 million, which include cash and cash equivalents of S\$2.4 million. Bank borrowings decreased from S\$2.0 million as at 31 March 2025 to S\$1.5 million as at 30 September 2025 due to repayments. Accordingly, the Group held a net cash position of S\$1.0 million as at 30 September 2025.

Commentary

Commenting on the Group's continued improvement in its financial results, Dr. Wilson Tay, Executive Director and CEO of Livingstone Health, said, “We will continue to expand our team of medical doctors

and healthcare professionals, streamline our operations, optimise our cost structures and enhance our operational efficiency.”

The Group completed the acquisition of the remaining 49% stake in Phoenix Medical Group (“PMG”) from its founding doctors in August 2024, alongside an internal reorganisation of its primary care operations to further strengthen its ecosystem of the Primary Healthcare segment. “We will continue to pursue accretive investments that align with our strategy to grow the Primary Healthcare segment under PMG’s established network.” added Dr. Tay.

Separately, the Group acquired a 30% strategic stake in The Metabolic Clinic, an endocrine specialist clinic in April 2025, marking a key step in broadening its specialist talent pool, as previously announced.

The Group continues to invest in digital transformation with the adoption of advanced data analytics across its operations. This initiative enables the Group to better understand its patient needs, enhance cross-referrals among medical disciplines, and deliver a more seamless healthcare experience with improved patient outcomes.

As disclosed in its FY2025 results announcement, the Group secured a S\$3.0 million term loan facility from a regional bank to support potential acquisition opportunities and working capital requirement. More recently, the Group has also obtained additional loan facilities of up to S\$4.0 million from two (2) other banks.

These facilities, which remain largely undrawn as of now, will primarily be used to fund potential strategic acquisitions, working capital, and capital expenditure as the Group continues to execute its growth strategies and explore strategic business opportunities.

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About Livingstone Health

Livingstone Health Holdings Limited (“**Livingstone Health**” and together with its subsidiaries, the “**Group**”) is a Singapore-based multidisciplinary healthcare group whose core competencies include Specialist Healthcare and Primary Healthcare.

The name “Livingstone” is inspired by the succulent plant Lithops, also known as “living stones”. They symbolise the Group’s resilience, growth and determination to be recognised as a trusted integrated healthcare provider for patients, as well as a centre of excellence for growth opportunities for medical professionals.

The Group operates 20 clinics with 23 medical specialists and practitioners, including a health screening center, a medical aesthetics clinic, and a podiatry clinic situated in convenient and accessible locations throughout Singapore. It also provides healthcare consultancy services within the region.

For more information, please visit www.livingstonehealth.com.sg.

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This press release has been reviewed by the Company's sponsor, SAC Capital Private Limited (the “**Sponsor**”). This press release has not been examined or approved by the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) and the SGX-ST assumes no responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

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