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ASIAN HEALTHCARE SPECIALISTS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 201727543R)

PROPOSED SUBSCRIPTION FOR 17,700,000 NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY

- COMPLETION OF PLACEMENT OF THE SUBSCRIPTION SHARES

*Unless otherwise defined, capitalised terms used herein shall bear the same meanings ascribed to them in the Company's announcements dated 9 April 2021, 15 April 2021 and 19 April 2021 ("**Previous Announcements**").*

The board of directors ("**Board**" or the "**Directors**") of Asian Healthcare Specialists Limited (the "**Company**", and together with its subsidiaries, the "**Group**") refers to the Previous Announcements.

Further to the Previous Announcements, the Board is pleased to announce the completion of the Proposed Subscription, pursuant to which 17,700,000 Subscription Shares were allotted and issued to the Subscribers in accordance with the terms of the Subscription Agreement.

Following completion of the Proposed Subscription ("**Completion**"), (a) the total issued and paid-up share capital of the Company had increased from S\$54,352,558.84 comprising 455,933,025 Shares to S\$57,361,558.84 comprising 473,633,025 Shares; and (b) the Subscription Shares will rank *pari passu* with and shall carry all rights similar to the existing Shares, except that they will not rank for any dividend, right, allotment or other distributions, the record date for which falls on or before Completion.

The Subscription Shares are expected to be listed and quoted on Catalist of the Singapore Exchanged Securities Trading Limited with effect from 9.00 a.m on 28 April 2021.

By Order of the Board of
Asian Healthcare Specialists Limited

Dr Chin Pak Lin
Executive Director and CEO
26 April 2021

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). The Sponsor has not independently verified the contents of this Announcement.*

This Announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.

The contact person for the Sponsor is Mr Mah How Soon - Registered Professional, 6 Raffles Quay, #24-02, Singapore 048580, sponsor@rhtqoc.com