



PACIFIC HEALTHCARE HOLDINGS LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200100544H)

ANNOUNCEMENT

UPDATE IN RELATION TO THE SUBMISSION OF AN EXIT OFFER PROPOSAL

*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meanings as set out in the Company's announcements dated 6 May 2015, 3 June 2015 and 4 August 2015 (the "**Previous Announcements**").*

The Board of Directors of Pacific Healthcare Holdings Ltd. (the "**Company**") refers to the Previous Announcements and wishes to announce that, pursuant to Rule 1309(1) of the Listing Manual, the Company is in the midst of arranging an exit offer proposal (the "**Exit Offer**") which shall be offered to the shareholders of the Company. However, the terms of the Exit Offer have not been finalised at this time.

The Company will provide an update when there is further clarity on the Exit Offer as and when the information is available.

By Order of the Board

Wong Yee Kong (Andrew)
Chief Executive Officer
3 September 2015