



A-SONIC AEROSPACE LIMITED
Regn. No. 200301838G

**BONUS ISSUE OF UP TO 17,782,525 NEW ORDINARY SHARES
ON THE BASIS OF
ONE (1) NEW BONUS SHARE FOR EVERY FIVE (5) EXISTING ISSUED SHARES
HELD IN THE SHARE CAPITAL OF THE COMPANY
AS AT 5.00 P.M. ON 7 MARCH 2023, BEING THE RECORD DATE**

Further to our announcement on 26 February 2023, the Board of Directors is pleased to inform that the A-Sonic Aerospace Limited (the "Company") has received approval in-principle from the Singapore Exchange Securities Trading Limited (the "Exchange") for the listing of up to 17,782,525 new Bonus Shares, subject to:

- (a) compliance with the Exchange's listing requirements ; and
- (b) submission of a written confirmation that the Bonus Issue is in compliance with the relevant Companies Act (or equivalent).

Fractions of a new Bonus Share will be disregarded. The Exchange's approval in-principle is not an indication of the merits of the Bonus Issue.

THE NEW BONUS SHARES, WHEN ISSUED, WILL RANK PARI PASSU IN ALL RESPECTS WITH THE EXISTING ISSUED SHARES OF THE COMPANY, AND SHALL BE ELIGIBLE FOR THE DIVIDEND PAY-OUT ON 25 MAY 2023.

NOTICE IS ALSO HEREBY GIVEN THAT the record date for the purpose of determining shareholders' entitlement pursuant to the Bonus Issue will be at 5.00 p.m. on 7 March 2023.

Duly completed transfers received by the Company's Share Registrar, M & C Services Private Limited at 112 Robinson Road #05-01, Singapore 068902 up to 5.00 p.m. on 7 March 2023 will be registered to determine shareholders' entitlement pursuant to the Bonus Issue. Members whose Securities Accounts are with the Central Depository (Pte) Limited as at 5.00 p.m. on 7 March 2023 will be credited with new Bonus Shares pursuant to the Bonus Issue.

ISSUED BY ORDER OF THE BOARD

Hue Su Li
Joint Company Secretary

27 February 2023