



CAPITALAND LIMITED

Registration Number: 198900036N
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT

DEEMED INTEREST IN CAPITALAND COMMERCIAL TRUST

CapitaLand Limited ("**CapitaLand**") wishes to announce that arising from the issue of 5,166,236 new units of Capitaland Commercial Trust ("**CCT**") to Capitaland Commercial Trust Management Limited, the manager of CCT ("**CCTML**"), CapitaLand's deemed interest in CCT now stands at 32.10% (comprising 951,040,171 units). The new units were issued in payment of the acquisition fee for the acquisition by CCT of 50% of the issued units in MSO Trust which owns the office building known as CapitaGreen.

CapitaLand has a deemed interest of 32.10% in CCT because of unitholdings in CCT by its wholly owned subsidiaries, as follows:

| | | |
|---------------------|--------|---------------------|
| CCTML | 4.24% | (125,554,171 units) |
| SBR Private Limited | 21.61% | (640,349,000 units) |
| E-Pavilion Pte Ltd | 6.25% | (185,137,000 units) |
| | | |
| Total | 32.10% | (951,040,171 units) |

The above is not expected to have any material impact on the net tangible assets or earnings per share of the CapitaLand Group for the financial year ending 31 December 2016.

Mr Lim Ming Yan is a Director and the President and Group Chief Executive Officer of CapitaLand. He is also the Deputy Chairman of CCTML. Save as disclosed, none of the Directors or the controlling shareholder of CapitaLand has any interest, direct or indirect, in the above.

By Order of the Board

Michelle Koh
Company Secretary
13 September 2016