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WILLAS-ARRAY
WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED
威雅利電子(集團)有限公司
(Incorporated in Bermuda with limited liability)
(Hong Kong stock code: 854)
(Singapore stock code: BDR)

POSITIVE PROFIT ALERT

This announcement is made by Willas-Array Electronics (Holdings) Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**HK Listing Rules**”) and the Inside Information Provisions (as defined in the HK Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as well as in accordance with Rule 703 of the Listing Manual of Singapore Exchange Securities Trading Limited.

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders and potential investors of the Company that, based on the Board’s preliminary assessment of the unaudited consolidated management accounts of the Group (the “**Unaudited Management Accounts**”) for the year ended December 31, 2025 (the “**FY 2025**”), it is expected that the Group is likely to record a consolidated net profit for the FY 2025 in the range of HK\$45.0 million to HK\$55.0 million, as compared to a consolidated net loss of approximately HK\$61.6 million for the nine months ended December 31, 2024 (the “**Period 2024**”).

The Board believes that the significant improvement in the Group's financial performance for the FY 2025 is mainly attributable to: (i) general improvement in gross profit margin for the FY 2025 as compared with the Period 2024 primarily due to the introduction and scaling of higher-margin product lines, the development of higher-profit clients through new trade models, and increased supplier incentives from delivering strong performance in the FY 2025; (ii) a net reversal of allowance for inventory for the FY 2025 as compared to stock provision made for the slow-moving inventories in the Period 2024; and (iii) net impairment reversals of certain trade receivables of the Group in the FY 2025.

The Company is in the process of preparing and finalising the Group's annual financial results for the FY 2025 (the “**Annual Results**”). The information contained in this announcement is solely based on the information currently available to the Board and the Board's preliminary assessment of the Unaudited Management Accounts, which has neither been reviewed or finalised by the audit committee of the Company, nor reviewed or audited by the external auditors of the Company. Details of the Annual Results of the Group for the FY 2025 are expected to be published on February 27, 2026. Shareholders are advised to read the Company's announcement of the Annual Results in detail once it is available.

Holders of the Company's securities and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company and, in case of doubt, to seek independent advice from professional or financial advisers.

By Order of the Board
Willas-Array Electronics (Holdings) Limited
Xie Lishu
Chairman and Executive Director

Hong Kong/Singapore, February 13, 2026

As at the date of this announcement, the Board comprises one Executive Director, Xie Lishu (Chairman); one Non-executive Director, Huang Shaoli; and four Independent Non-executive Directors, namely Chong Eng Wee (Lead Independent Director), Lau Chin Huat, Tso Sze Wai and Jiang Maolin.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.