



## Sheffield Green Ltd.

(Company Registration Number: 202134454W)  
(Incorporated in the Republic of Singapore on 4 October 2021)

**Sponsor, Issue Manager and Joint Placement Agent**  
**Evolve Capital Advisory Private Limited**

**Underwriter and Joint Placement Agent**  
**CGS-CIMB Securities (Singapore) Pte. Ltd.**

**Offering in respect of 24,000,000 Offering Shares comprising of 24,000,000 new Shares at S\$0.25 per Offering Shares as follows:**

- 3,600,000 Public Offer Shares by way of Public Offering; and**
- 20,400,000 Placement Shares by way of Placement, payable in full on application.**

All capitalised terms used in this announcement, unless otherwise defined, shall have the same meaning as defined in the offer document registered by the Singapore Exchange Securities Trading Limited (the "SGX-ST"), acting as agent on behalf of the Monetary Authority of Singapore (the "Authority"), on 16 October 2023 (the "Offer Document") in relation to the Offering.

This announcement is for information purposes only and does not constitute an invitation or offer to subscribe for the Offering Shares.

### APPLICATION RESULTS

The Board of Directors of Sheffield Green Ltd. (the "Company") is pleased to announce that, as at the close of the Application List on 26 October 2023 at 12:00 noon, there were 207 valid applications for the 3,600,000 Public Offer Shares available to the public for subscription. In total, these applicants applied for an aggregate of 4,895,000 Public Offer Shares, with application monies received amounting to approximately S\$1.2 million.

The Placement Shares have been validly subscribed for, with application monies received for these Placement Shares amounting to approximately S\$5.1 million.

Excluding applications for 140,000 Placement Shares by connected persons and the persons mentioned in Rule 428 of the Catalist Rules, based on the Offering size of 24,000,000 Offering Shares and total valid applications received for 25,155,000 Offering Shares (comprising valid applications received for 4,895,000 Public Offer Shares and 20,260,000 Placement Shares, the Offering was approximately 1.05 times subscribed.

### ALLOTMENT OF PUBLIC OFFER SHARES

To ensure a reasonable spread of Shareholders, the Board of Directors of the Company, in consultation with the Sponsor, Issue Manager and Joint Placement Agent and Underwriter and Joint Placement Agent, has decided that all of the 160 valid applicants for the Public Offer Shares in the range of 1,000 Shares to 19,000 Shares will be fully allotted their respective valid applications, in aggregate of 798,000 Shares. 17 valid applicants in the range of 20,000 Shares to 29,000 Shares will each be allotted 18,000 Shares, 8 valid applicants in the range of 30,000 Shares to 49,000 Shares will each be allotted 30,000 Shares, 10 valid applicants in the range of 50,000 Shares to 99,000 Shares will each be allotted 50,000 Shares, 8 valid applicants in the range of 100,000 Shares to 399,000 Shares will each be allotted 89,000 Shares, and 4 valid applicants in the range of 400,000 Shares and above will each be allotted 261,000 Shares. The spread of allotment for the Public Offer Shares is as follows:

Range of Public Offer Shares Applied for ('000)	Percentage of Total Number of Public Offer Shares Available to the Public (%)	Number of Successful Applicants
1	0.86	31
2 to 9	9.81	90
10 to 19	11.50	39
20 to 29	8.50	17
30 to 49	6.67	8
50 to 99	13.89	10
100 to 399	19.78	8
400 and above	29.00	4
<b>Total</b>	<b>100.00</b>	<b>207</b>

### ALLOTMENT OF PLACEMENT SHARES

The spread of places for the 20,400,000 Placement Shares that have been validly allotted is as follows:-

Range of Placement Shares Applied for ('000)	Number of Places
1 to 9	24
10 to 49	86
50 to 99	15
100 to 499	52
500 to 999	5
1,000 and above	3
<b>Total</b>	<b>185</b>

### RULES 424 AND 428 OF THE LISTING MANUAL

Pursuant to Rule 424 and Rule 428, and to the best of the knowledge and belief of the Sponsor, Issue Manager and Joint Placement Agent, after having taken all reasonable steps to obtain the necessary confirmations from the parties specified under Rule 424 and Rule 428 and making all reasonable enquiries, the following persons have applied for and have been allotted the Offering Shares:

Name of Holder	Relationship	No. of Offering Shares Allotted ('000)	Circumstances Giving Rise to the Allotment
Ong Seh Hong	Independent Non-Executive Director	100	Allotted under the Placement
Yew Jing Huay	Wife of substantial shareholder, Wee Choo Chuan	20	Allotted under the Placement
Joey Wee He Wen	Son of substantial shareholder, Wee Choo Chuan	20	Allotted under the Placement

Save as disclosed above, no other party specified under Rule 424 and Rule 428 was allotted the Offering Shares. Should it subsequently come to the attention of the Sponsor, Issue Manager and Joint Placement Agent, that any other party specified under Rule 424 and Rule 428 was allotted the Offering Shares, an appropriate announcement, via SGXNET, will be made before trading commences on 30 October 2023.

### SUBSTANTIAL APPLICATIONS

In addition, to the best knowledge and belief of the Sponsor, Issue Manager and Joint Placement Agent, the following persons have applied for and have been allotted 5% or more of the Offering Shares:

Name of Holder	Number of Offering Shares Allotted ('000)	Circumstances Giving Rise to the Allotment
Ng Han Meng	1,200	Allotted under the Placement

### COMMENCEMENT OF TRADING AND REFUNDS

The Company's Shares are expected to commence trading on a "ready" basis at 9.00 a.m. on 30 October 2023, subject to the SGX-ST being satisfied that all conditions necessary for commencement of trading in the Shares on a "ready" basis have been fulfilled. It is expected that there will be NO trading on a "when issued" basis.

Unsuccessful applications using printed Application Forms, together with the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom), are expected to be returned to the applicants by ordinary post, at the applicants' own risk, within 24 hours of the balloting of applications, in accordance with the conditions and procedures set out in the section entitled "Terms, Conditions and Procedures for Application and Acceptance" in Appendix F of the Offer Document (the "Instructions"). For unsuccessful Electronic Applications, it is expected that the full amount of the application monies (without interest or any share of revenue or other benefits arising therefrom) will be credited to the applicants' accounts with their Participating Bank, at the applicants' own risk, within 24 hours of the balloting of applications in accordance with the terms, conditions and procedures set out in the Instructions.

In respect of partially successful applications, any balance of the application monies is expected to be refunded (without interest or any share of revenue or other benefits arising therefrom) to the applicants, by ordinary post (in the case of applications made using printed Application Forms) or through the crediting of the relevant amount to the applicants' accounts with their Participating Bank (in the case of Electronic Applications) at their own risk within 14 days after the close of the Offering provided that the remittance in respect of such application which has been presented for payment or other processes have been honoured and the application monies have been received in the designated share issue account.

To find out if you have been allotted any Offering Shares, please call CDP at 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Offering Shares, the relevant authorities and all who have helped in one way or another in the Company's initial public offering, for their support and assistance.

Issued by

**Evolve Capital Advisory Private Limited**

For and on behalf of  
**Sheffield Green Ltd.**

27 October 2023

This announcement has been prepared by the Company and its contents have been reviewed by the Sponsor, Issue Manager and Joint Placement Agent for compliance with the relevant rules of the SGX-ST. The Sponsor, Issue Manager and Joint Placement Agent has not independently verified the contents of this announcement. This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor, Issue Manager and Joint Placement Agent is Mr Jerry Chua, CEO and Managing Partner, at 138 Robinson Road, #13-02 Oxley Tower, Singapore 068906, Telephone +65 6241 6626.