

The information shown below is an English translation of the "Dai-ichi-shihanki Kessan Tanshin", the Consolidated Financial Report of the three months period ended June 30, 2018.

* The "Dai-ichi-shihanki Kessan Tanshin" in Japanese is the official document. This English translation is prepared for convenience.

**Consolidated Quarterly Financial Report [Japanese Standard]
(Financial Report of the three months period ended June 30, 2018)**

July 31, 2018

Name of Listed Company : THE CHUGOKU ELECTRIC POWER CO., INC.
Code : 9504 (URL : <http://www.energia.co.jp/>)
Representative : Mareshige Shimizu, Representative Director President & Chief Executive Officer
Contact : Junya Tokunaga, Manager, Accounting Section, Corporate Finance and Procurement Division
TEL : +81-82-241-0211

Stock Exchange Listed : Tokyo

Scheduled date submission of financial report (Only Japanese) : August 9, 2018
Date to start dividend payments (Estimated) : -
Supporting document of FY2019 first-quarter financial results : Yes
Investors meeting for FY2019 first-quarter financial results : None

(Figures are rounded down to the million)

1. Consolidated Financial Results for the three months period ended June 30, 2018 (April 1, 2018 ~ June 30, 2018)

(1) Consolidated Operating Results (% : the rate of change in comparison with the same period of the previous year)

	Operating revenues		Operating income		Ordinary income		Net income attributable to owners of the parent	
	million yen	%	million yen	%	million yen	%	million yen	%
1st period ended June 30, 2018	316,585	4.0	-1,788	-	-4,531	-	-4,827	-
1st period ended June 30, 2017	304,510	7.9	3,189	-71.2	2,370	-73.7	1,302	-76.3

(Note) Comprehensive Income : 1st period ended June 30, 2018 -5,291 million yen (- %)
1st period ended June 30, 2017 1,967 million yen (-36.4%)

	Earnings per Share	EPS after adjusting residual securities
	yen	yen
1st period ended June 30, 2018	-14.02	-
1st period ended June 30, 2017	3.78	3.28

(2) Consolidated Financial Standing

	Total Assets	Net Assets	Shareholders' Equity Ratio
	million yen	million yen	%
1st period ended June 30, 2018	3,154,529	566,790	17.9
Year ended March 31, 2018	3,179,442	580,745	18.2

(Reference) Shareholders' Equity : 1st period ended June 30, 2018 563,319 million yen
Year ended March 31, 2018 577,117 million yen

2. Dividends

	Dividends per Share				
	1st period	2nd period	3rd period	End of year	Total
	yen	yen	yen	yen	yen
Year ended March 31, 2018	-	25.00	-	25.00	50.00
Year ending March 31, 2019	-	-	-	-	-
Year ending March 31, 2019 (Forecasts)	-	-	-	-	-

(Note) Revisions to forecasts of dividends at the end of this period : None

We have not yet decided the forecast of dividends for the year ending March 31, 2019.

3. Forecasts of Consolidated Financial Results for the Fiscal year 2019 (April 1, 2018 ~ March 31, 2019)

(% : the rate of change in comparison with the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net income attributable to owners of the parent		Earnings per Share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2019	1,369,000	4.1	-	-	-	-	-	-	-

(Note) As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of operating, ordinary, and net income attributable to owners of the parent cannot be announced at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.

※ Others

(1) Changes in range of consolidated subsidiaries : None

(2) Adoption of simple ways in accounting procedure or specific ways of preparing the quarterly financial statements : Yes

Note : Calculation of Tax Expenses

Estimated rate is applied to net income for the quarterly period to calculate estimated tax expenses.

(3) Changes in accounting principles, changes in accounting estimates and restatements

① Changes associated with the revision of accounting standards : None

② Changes other than the above : None

③ Changes in accounting estimates : None

④ Restatements : None

(4) Number of shares issued (Common shares)

① Number of shares issued (Including treasury shares)

End of June, 2018	371,055,259	End of March, 2018	371,055,259
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② Number of treasury shares

End of June, 2018	26,801,848	End of March, 2018	26,799,578
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③ Average number of shares outstanding

End of June, 2018	344,253,893	End of June, 2017	344,267,628
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* This financial report is not under coverage of audit by certified public accountants or audit corporations.

* Explanation concerning appropriate use of forecasts, other special note

All non-empirical information above is projected based on facts available to company management at the time of the release of this document.

A number of factors may cause actual performance to differ from projections.

Supporting document of FY2019 first-quarter financial results has been updated on the web site of the Company on the same day.

(http://www.energia.co.jp/e/ir/info/financial_rep.html)

(Reference) Forecasts of non-consolidated financial results for the Fiscal year 2019 (April 1, 2018 ~ March 31, 2019)

(% : the rate of change in comparison with the same period of the previous year)

	Operating Revenues		Operating Income		Ordinary Income		Net Income		Earnings per Share
	million yen	%	million yen	%	million yen	%	million yen	%	yen
Fiscal 2019	1,275,000	3.9	—	—	—	—	—	—	—

(Note) As we cannot formulate reasonable cost forecasts of electrical power supply/demand, the forecasts of operating, ordinary, and net income cannot be announced at this time.

We shall provide prompt notification as soon as it is possible to announce our earnings forecast.