



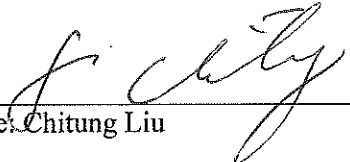
NOTICE

**United Microelectronics Corporation ("UMC")
USD 600,000,000 Currency Linked Zero Coupon Convertible Bonds due 2020 (the "Bonds")
ISIN: XS1228110000**

NOTICE IS HEREBY GIVEN that UMC has held the Board Meeting and decided to hold the annual shareholders meeting on June 7, 2016.

As a result the Company has declared that the bonds conversion will be closed during the period between April 9, 2016 and June 7, 2016.

**UNITED MICROELECTRONICS
CORPORATION**



Name: Chitung Liu
Title: Chief Financial Officer