

RECEIPT OF LISTING AND QUOTATION NOTICE FROM THE SGX-ST

The Board of Directors (the “**Board**”) of Matex International Limited (the “**Company**”) refers to the Company’s announcement dated 3 November 2024 (the “**3 November Announcement**”) in relation to the subscription agreement entered into between the Company and Nanyang Commercial Management Pte. Ltd. (the “**Subscriber**”) on 3 November 2024 (the “**Subscription Agreement**”). Unless otherwise defined in this announcement, all capitalised terms shall have the meaning ascribed to them in the 3 November Announcement.

Further to the 3 November Announcement, the Board is pleased to announce that the Company has on 10 December 2024 received the listing and quotation notice (the “**LQN**”) from the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in relation to the listing and quotation of 154,000,000 new ordinary shares in the capital of the Company (the “**Subscription Shares**”) to be issued at S\$0.027 per Subscription Share (the “**Placement**”) pursuant to the Subscription Agreement entered into with the Subscriber, subject to shareholders’ approval being obtained at an extraordinary general meeting to be convened and compliance with the SGX-ST’s listing requirements.

The LQN granted by SGX-ST is not an indication of the merits of the Subscription Shares, the Placement, the Company and/or its subsidiaries.

Pursuant to the LQN, the Subscription Shares have to be placed out within 7 market days from the date of the shareholders’ meeting.

In the event that the Company acquires any asset from the Subscriber and/or its related parties, the SGX-ST reserves the right to aggregate the acquisitions, the Placement and Subscription Shares, and deem the subsequent asset injections as a very substantial acquisition or reverse takeover under Rule 1015 of the Catalyst Rules.

Shareholders and potential investors are advised to exercise caution when dealing or trading in the Shares. As at the date of this announcement, there is no certainty or assurance that the Placement will be completed or that no changes will be made to the terms thereof. The Company will make the necessary announcements when there are further developments. Shareholders and potential investors are advised to read this announcement and any further announcements by the Company carefully. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, accountants, tax advisers or other professional advisers if they have any doubt about the actions they should take.

BY ORDER OF THE BOARD

Dr Tan Pang Kee
Chief Executive Officer / Managing Director
10 December 2024

*This announcement has been reviewed by the Company's sponsor, RHT Capital Pte. Ltd. (the "**Sponsor**"). It has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**Exchange**") and the Exchange assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this document.*

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