

INFINIO GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 199801660M)

**THE PROPOSED ISSUE OF 5.0% EQUITY LINKED REDEEMABLE
STRUCTURED CONVERTIBLE NOTES DUE 2015**

Capitalised terms used herein shall have the definitions ascribed to them in the circular to shareholders of the Company dated 3 September 2012, unless otherwise stated or the context otherwise requires.

COMPLETION OF SUBSCRIPTION OF THE 4TH SUB-TRANCHE OF TRANCHE 3 NOTES

The Board wishes to announce that the subscription of the Fourth sub-tranche of Tranche 3 Notes has been completed on 8 May 2014. The Subscriber has, pursuant to the terms of the Subscription Agreement, subscribed for the Fourth sub-tranche of Tranche 3 Notes, being in aggregate S\$200,000 in principal amount and the note certificates in respect of the Fourth sub-tranche of Tranche 3 Notes have been issued to the Subscriber by the Company.

**BY ORDER OF THE BOARD
INFINIO GROUP LIMITED**

WONG KUAN KIT KEITH
Director

8 May 2014

This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, Stamford Corporate Services Pte. Ltd. ("Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST") Listing Manual Section B: Rules of Catalyst. The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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