

## Equity Listing - REITS::Payment of Management Fee by way of issue of Units in SPH REIT

## Issuer &amp; Securities

<b>Issuer/Manager</b>	SPH REIT MANAGEMENT PTE. LTD.
<b>Security Not Found</b>	No
<b>Security Name</b>	SPH REIT
<b>Security Short Name</b>	SPHREIT
<b>ISIN</b>	SG2G02994595
<b>Stock Code</b>	SK6U

## Announcement Details

<b>Announcement Title</b>	Equity Listing - REITS
<b>Date &amp; Time of Broadcast</b>	27-Apr-2018 19:06:54
<b>Status</b>	New
<b>Announcement Sub Title</b>	Payment of Management Fee by way of issue of Units in SPH REIT
<b>Announcement Reference</b>	SG180427OTHRJOL0
<b>Submitted By (Co./Ind. Name)</b>	Lim Wai Pun
<b>Designation</b>	Company Secretary
<b>Description(Please provide a detailed description of the announcement in the box below)</b>	Please refer to attached announcement.

## Listing Details

<b>Form of Issue</b>	Registered
<b>Primary Listing</b>	Yes
<b>Country of Primary Listing</b>	Singapore
<b>Issue Date</b>	27/04/2018
<b>Listing Date</b>	30/04/2018 09:00:00
<b>Issue Currency</b>	Singapore Dollar
<b>Trading Currency</b>	Singapore Dollar
<b>Asset Class</b>	REITS

## Agent Details

<b>Registrar</b>	Boardroom Corporate & Advisory Services Pte. Ltd.
<b>Attachments</b>	<a href="#">Payment of Management Fee by way of issue of Units in SPH REIT 2QFY18.pdf</a> Total size =22K



**SPH REIT MANAGEMENT PTE. LTD.**  
(Registration No: 201305497E)  
(Incorporated in the Republic of Singapore)

**PAYMENT OF MANAGEMENT FEE (BASE FEE)  
BY WAY OF ISSUE OF UNITS IN SPH REIT**

The Board of Directors of SPH REIT Management Pte. Ltd. (the “**Company**”), as manager of SPH REIT, wishes to announce that the Company has elected to receive the base fee component of the management fee for the period from 1 December 2017 to 28 February 2018 in the form of units in SPH REIT (the “**Base Fee**”).

A total of 2,073,207 units in SPH REIT (“**Units**”) have been issued today at the average price of S\$0.9947 per Unit for the purpose of payment of the Base Fee (the “**Base Fee Units**”).

The issue price per Base Fee Unit is based on the volume weighted average price per Unit for all trades done on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) in the ordinary course of trading for the ten business days immediately preceding 28 February 2018, as provided in the trust deed dated 9 July 2013 (as supplemented from time to time).

With the abovementioned issue of the Base Fee Units, the Company’s unitholding in SPH REIT is 36,678,566 and the total number of issued units in SPH REIT is 2,569,733,593.

SUBMITTED BY  
SPH REIT Management Pte. Ltd.  
(Company Registration No: 201305497E)  
As manager of SPH REIT

Lim Wai Pun / Khor Siew Kim  
Company Secretaries  
27 April 2018

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for Units.

The value of Units and the income derived from them, if any, may fall or rise. Units are not obligations of, deposits in, or guaranteed by the Manager or any of its affiliates. An investment in Units is subject to investment risks, including the possible loss of the principal amount invested.

Investors should note that they will have no right to request the Manager to redeem or purchase their Units for so long as the Units are listed on Singapore Exchange Securities Trading Limited (the “**SGX-ST**”). It is intended that Unitholders may only deal in their Units through trading on the SGX-ST. The listing of the Units on the SGX-ST does not guarantee a liquid market for the Units.